



AUTOMOTIVE HOLDINGS GROUP

Automotive Holdings Group Limited
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AHG SHARE PURCHASE PLAN OVERSUBSCRIBED

30 April 2014

Automotive Holdings Group Limited (ASX: AHE) is pleased to announce that its Share Purchase Plan (SPP), announced to the market on 25th March 2014, has closed oversubscribed.

The SPP follows the successful completion of AHG's fully underwritten placement to raise approximately \$115 million as announced on 25th March 2014 (and also oversubscribed).

AHG offered eligible shareholders the opportunity to subscribe for new shares up to a maximum value of \$15,000 per eligible shareholder (subject to scale back).

At closing time for the SPP (5pm AWST on 29th April) applications totalling \$30 million (approx) have been received from 2,000 (approx) shareholders. While that exceeds the target cap of \$10m for the SPP, and recognising the large number of shareholders that participated in the SPP, the Board has decided to accept all applications with no scale back.

AHG Managing Director Bronte Howson said the Company was delighted by the response to the SPP from shareholders.

The additional SPP funds will provide extra capacity to support the Group's core strategy of delivering long term stable earnings through organic growth, Greenfield development and strategic acquisitions in Automotive and Logistics.

The issue date for the new SPP shares is 8 May 2014. Issue statements will be sent to shareholders on 9 May 2014. The issue price for the new SPP shares is \$3.49, being the same price as the recent placement.

AHG currently (pre the issue of SPP shares) has 297,932,462 shares on issue. The total number of shares on issue after the SPP issue date will be confirmed in an ASX Appendix 3B filing.

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About AHG Automotive Holdings Group Limited (ASX: AHE) is a diversified automotive retailing and logistics group with operations in every Australian mainland state and in New Zealand. The Company is Australia's largest automotive retailer, with operations in Western Australia, New South Wales, Queensland and Victoria.

AHG's logistics businesses operate throughout Australia via subsidiaries Rand Transport and Harris Refrigerated Transport (transport and cold storage), AMCAP and Cova (motor parts and industrial supplies distribution), VSE (vehicle storage and engineering), Genuine Truck Bodies (body building services to the truck industry), and KTM Sportmotorcycles (motorcycle importation and distribution in Australia and New Zealand).

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