



MARKET RELEASE

1 May 2014

Liquefied Natural Gas Limited

TRADING HALT

The securities of Liquefied Natural Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 5 May 2014 or when the announcement is released to the market.

Security Code: LNG

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

1 May 2014

Ms Deanna Carpenter
ASX Compliance Pty Ltd
Exchange Plaza
2 The Esplanade
Perth WA 6000



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Dear Deanna,

LIQUEFIED NATURAL GAS LIMITED (ASX:LNG)
– REQUEST FOR TRADING HALT

Pursuance to ASX Listing Rule 17.1, Liquefied Natural Gas Limited (“**the Company**”) requests a trading halt to be granted immediately pending a material announcement regarding a placement of ordinary shares (“**Placement**”).

The Company will make the offer available to sophisticated and professional investors via traditional placement means with stockbrokers.

In support of the request we provide the following information:

1. The reason for the trading halt is that a Placement is pending;
2. The Company considers the announcement may have a material impact on trading in the Company’s securities and as such the market should be provided time to receive and review full details of the Placement;
3. The Company proposes to issue an announcement to the ASX providing full details of the Placement;
4. The Company will notify the ASX when the trading halt is to end;
5. The Company is not aware of any reason why the trading halt should not be granted; and
6. The Company is not aware of any additional information it is required to disclose in relation to the request for the trading halt.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'DMG' or similar, written over a light blue horizontal line.

David Michael Gardner
Company Secretary