

Notice reference number: [Insert ref number]

Notice date: 1/05/2014

What's this about?

Effective date: 1/05/2014

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☐ Compliance	☐ Risk	☒ Other

Title

iCollege Limited (previously DGI Holdings Limited) – Reinstatement to Official Quotation

Description

The securities of iCollege Limited (previously DGI Holdings Limited) (the “Company”) were suspended from Official Quotation on Friday, 14 March 2014.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 2 May 2014, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 37,270,838 fully paid ordinary shares

ASX Code: ICT

Time: 10:04:30 am AEST +/-15 secs (08:04:30 am WST)

Date: 2 May 2014

ASX Trade Abbreviation: ICOLLEGE

ISIN: AU000000ICT2

Home Branch: Perth

Industry Classification: To be advised

Registered Office: G Suite 1
437 Roberts Road
SUBIACO WA 6008

Tel: +61 8 6380 2555

Principal Place of Business: G Suite 1
437 Roberts Road
SUBIACO WA 6008

Tel: +61 6380 2555
Email: info@icollege.com.au

Company Secretary: Mr Chris Watts

<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 2, Reserve Building 45 St George's Terrace PERTH WA 6000 Tel: +61 8 9323 2000 Fax: +61 8 9323 2033
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	South Australia
<u>Dividend Policy:</u>	See page 15 of the Company's prospectus dated 24 February 2014.
<u>Activities:</u>	Online Education Services
<u>Restricted Securities</u>	10,416,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from 2 May 2014. 6,250,002 unquoted performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from 2 May 2014. 5,208,333 unquoted options exercisable at \$0.30 and expiring 31 March 2019, classified by ASX as restricted securities to be held in escrow for a period of 24 months from 2 May 2014. 6,250,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 15 April 2014 2,083,333 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 12 February 2014. 3,750,000 unquoted performance shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 15 April 2014. 3,125,000 unquoted options exercisable at \$0.30 and expiring 31 March 2019, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 15 April 2014 3,333,341 unquoted options exercisable at \$0.30 and expiring 31 March 2019, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 20 March 2014.

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 24 February 2014.

Need more information?

Issued by
Sandra Wutete

Contact Details
08 9224 0035

Disclaimer