

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **SLATER & GORDON LIMITED**

ABN **93 097 297 400**

1. Details of substantial holder (1)

Name **Slater & Gordon Limited**

ABN **93 097 297 400**

There was a change in the interests of the
substantial holder on 1/5/2014

The previous notice was given to the company on 1/11/2013

The previous notice was dated 1/11/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	19,748,884	9.79%	17,784,590	8.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3/12/2013	Slater & Gordon Ltd	294,835 ordinary shares were issued to the vendors of John Pickering and Partners LLP, key employees of Fentons Solicitors LLP, and participants in the Employee Ownership Plan	Nil	294,835 ordinary shares	294,835
17/02/2014	Slater & Gordon Ltd	1,339,886 ordinary shares were issued to the vendors of Pannone Solicitors LLP.	Nil	1,339,886 ordinary shares	1,339,886
2/4/2014	Slater & Gordon Ltd	570,924 ordinary shares issued to vendors of the principles and key individuals from Russell Jones & Walker, Taylor Vinters LLP, Fentons Solicitors LLP and Pannone LLP were released from disposal restrictions.	Nil	570,924 ordinary shares	570,924
14/4/2014	Slater & Gordon Ltd	3,028,091 ordinary shares issued to vendors from Russell Jones & Walker	Nil	3,028,091 ordinary	3,028,091

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		were released from disposal restrictions under the business sale agreement.		shares	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Various employees under the Employee Ownership Plan	Registered holders	Control over the disposal of Ordinary Shares held in S&G under terms of the employee ownership plan.	5,789,470 Ordinary Shares	5,789,470
Slater & Gordon Ltd	Scott Roulstone, Tony Barakat, Adrian Barakat, Robyn Burgess, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Keddies Sale Agreement.	855,849 Ordinary Shares	855,849
Slater & Gordon Ltd	Don Horsfall Lee Bailie Matthew Punter	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Conveyancing Works Sale Agreement.	141,480 Ordinary Shares	141,480
Slater & Gordon Ltd	John Webber Alexander Whitehead Richard Langton Edward Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux Amanada McAlister Julie Morris Martin Price Rosemary Rollason Alasdair Cochran Sarah Thompson Ian Wilson Jonathan Reid Tristan Hallam Richard Black Jeremy Summers Jennifer Ainscough Adam Wilson Caroline Watson Trevor Sterling Harriet Bowtell Tracey Graham Tim Coolican Jane Cooper Matthew Tomlinson Claire Dawson Andrew Hoe Emma Hawksworth Craig McAdam Paul Sankey Caoilionn Hurley Richard Geraghty	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement.	6,830,454 Ordinary Shares	6,830,454

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Susan Freeburn Kimberley Owen James Bell Alison Kerr Samantha Mangwana Geoff Drake Paul Cheetham Rebecca Bell Nicholas Collins Lorraine Harvey Paul Jackson Rebecca McNulty Darren Hackett Stuart Newlands Shelley Persechino				
Slater & Gordon Ltd	Phillip Bussoletti	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Bussoletti Sale Agreement.	63,500 Ordinary Shares	63,500
Slater & Gordon Ltd	Brian Hilliard	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Hilliard Sale Agreement.	61,404 Ordinary Shares	61,404
Slater & Gordon Ltd	Rachel Cosentino Craig James Anthony O'Hurley Jonnathan Redman	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Gibson & Gibson Sale Agreement.	258,540 Ordinary Shares	258,540
Slater & Gordon Ltd	Taylor Vinters LLP Emma-Jane Truin Richard Desmond	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Taylor	249,702 Ordinary Shares	249,702

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Travers Gaffney Angela Beric-West Miriam Colebrooke		Vinters Sale Agreement and agreements with key employees.		
Slater & Gordon Ltd	Longmex Limited	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Goodmans Sale Agreement.	491,538 Ordinary Shares	491,538
Slater & Gordon Ltd	Damian Phillip Bradley Matthew David Evans Martin James Deborah Susan Johnson Alan Lawson Daniel Edward Lee Martin Edward Loftus Kieran Joseph Maguire Paul Medcalfe Melanie Ridgewell Ian Christopher Lawton Schofield Mark Stuart Thomson Karl Tonks Katherine Lucille Allen Matthew John Claxson Matthew Clayton Bridget Collier Rosemary Evelyn Coyle Richard Mark Crabtree Angela June Dobbs Jacqueline Field Lisa Claire Fountain Nicholas James Godwin Tulser John Goodwin Katherine Jane Creasy Lennon Sidi Ahmed Samir Harmel Mark Hatzler Polly Anna Herbert Geraint John Herbert Stephen John Hill John Paul Hutchings Jenny Keith Michael Jerome Latner Mark McGhee Vijay Kumar Mehan Lesley Caroline Mynett Katherine Ann-Marie Pendower John Matthew Simpson Reeder Jonathan Daniel Sewell John Daniel Turner Stephen James Warren Edmund Joseph Young	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Fentons Sale Agreement and agreements with key employees.	1,665,908 Ordinary Shares	1,665,908
Slater & Gordon Ltd	Pannone LLP Helen Simm Emma Dimbylow John George Cotton Veronica Mary Gavin-McNulty Barry O'Neill Steve Simpson	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Panonne Sale Agreement and Agreements with key employees	1,213,435 Ordinary Shares	1,213,435
Slater & Gordon Ltd	Paul Glanville Carol Ann Hepworth Ruth Davies Kevin Johnson Fozia Hussain	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Pickering Sale Agreement and Agreements with key employee	163,310 Ordinary Shares	163,310

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000
All persons other than from UK acquired firms named in this notice are C/O Slater & Gordon Limited	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
All employees from UK acquired firms named in this notice are C/O Slater & Gordon LLP UK	C/O 50-52 Chancery Lane, London WC2A 1HL United Kingdom

Signature

print name WAYNE BROWN, COMPANY SECRETARY

sign here

date 1/05/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.