



MARKET RELEASE

8 May 2014

G8 Education Limited

TRADING HALT

The securities of G8 Education Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 12 May 2014 or when the announcement is released to the market.

Security Code: GEM

Lisa Banh
Adviser, Listings Compliance



G8 Education^{ltd}

8 May 2014

Ms Lisa Banh
Principal Advisers, Listings
ASX Compliance Pty Limited
PO Box H224
AUSTRALIA SQUARE NSW 1215

Email : lisa.banh@asx.com.au

Dear Lisa

G8 EDUCATION LIMITED – ASX MARKET CODE GEM – REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, G8 Education Limited requests a trading halt on the trading of shares in G8 Education Limited. The reasons for the requested trading halt are to ensure that there is an informed market in the trading of shares in G8 Education Limited.

G8 Education Limited is undertaking a capital raising by way of the issue of unsecured medium term notes under the Multicurrency Debt Issuance Programme announced to the market on 5 May 2014.

G8 considers that the trading halt would last until the commencement of ordinary trading on 12 May 2014 or the making of an announcement by G8 Education Limited about the capital raising, whichever occurs first.

G8 Education Limited is not aware of any reason why the trading halt should not be granted.

G8 Education Limited has quite consciously kept the market appropriately informed about its recent strategic developments in line with fully complying with its continuous disclosure obligations. However, I would be happy to answer any queries which the ASX may have about the information currently disclosed.

Thank you in anticipation.

Kind regards

Jenny Hutson
Chairperson
G8 Education Limited

DD 07 3009 9888 | T 07 3009 9800 | F 07 3009 9893 | M 0420 311 327

E jhutson@wellcap.com.au | www.g8education.edu.au

A Level 22, 307 Queen Street, Brisbane Qld 4000

P GPO Box 694, Brisbane Qld 4001