8 May 2013

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, Aura Energy Limited (ASX Code: AEE) advises that the resolutions contained in the Notice of General Meeting dated 4 April 2014 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF CONVERTIBLE NOTE

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of the Convertible Note (and the issue of 5,813,953 Shares on conversion of the Convertible Note) to The Australian Special Opportunity Fund, LP (Lind) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	4,199,502	1,587,280	0	18,638,476	24,425,258

RESOLUTION 2 – RATIFICATION OF PRIOR ISSUES OF SHARES AND OPTIONS

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of:***
>
> ***(a) 5,146,378 Shares to HSBC Custody Nominees (Australia) Limited (HSBC), a nominee of Lind; and***
>
> ***(b) 2,600,000 Options to Lind,***
>
> ***on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	4,866,170	720,612	200,000	18,638,476	24,425,258

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RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE OF SHARES

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of $75,000 worth of Shares to HSBC, a nominee of Lind, on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,999,502	1,587,280	200,000	18,638,476	24,425,258

RESOLUTION 4 – APPROVAL FOR THE ISSUE OF SHARES

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to $450,000 worth of Shares to Lind (or its nominee, HSBC) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,983,790	1,602,992	200,000	18,638,476	24,425,258

RESOLUTION 5 – APPROVAL FOR THE ISSUE OF SHARES - PLACEMENT

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 70,000,000 Shares at an issue price of not less than 80% of the average market price for the Shares on the ASX over the last 5 trading days on which sales in the Shares were recorded before the date of the proposed issue and otherwise on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,983,790	1,602,992	200,000	18,638,476	24,425,258

RESOLUTION 6 – ISSUE OF SHARES TO RELATED PARTY – DR ROBERT BEESON

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of Section 195(4) of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to $19,500 worth of Shares to Dr Robert Beeson (or his nominee) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,502,446	996,876	2,287,460	18,638,476	24,425,258

RESOLUTION 7 – ISSUE OF SHARES TO RELATED PARTY – MR PETER REEVE

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of Section 195(4) of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to $31,150 worth of Shares to Mr Peter Reeve (or his nominee) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	4,121,794	1,664,988	0	18,638,476	24,425,258

RESOLUTION 8 – ISSUE OF SHARES TO RELATED PARTY – MR JULIAN PERKINS

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of Section 195(4) of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to $22,950 worth of Shares to Mr Julian Perkins (or his nominee) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	4,549,906	996,876	240,000	18,638,476	24,425,258

RESOLUTION 9 – ISSUE OF SHARES TO RELATED PARTY – MR BRETT FRASER

It was resolved as an **ordinary resolution**:

> ***"That, for the purposes of Section 195(4) of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to $17,450 worth of Shares to Mr Brett Fraser (or his nominee) on the terms and conditions set out in the Explanatory Statement."***

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	3,646,572	996,876	1,143,334	18,638,476	24,425,258

-Ends-

For further information contact:

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Headquartered in Melbourne and listed on the ASX, Aura Energy (AEE) is an explorer and developer of uranium assets. The company has advanced uranium projects with large resources that are close to the surface in both Europe and Africa and also has a resource in Australia. Aura holds a total of 860 million pounds (389,000 tonnes) uranium in inferred resources. Its two main projects include: the Häggån Project located in Sweden's Alum Shale Province, one of the largest depositories of uranium in the world; and the highly prospective Reguibat Province in Mauritania. The company aims to create shareholder value by completing feasibility studies on these two projects