

9 May 2014

QUBE HOLDINGS LIMITED ABN 141 497 230 53

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ASX Announcement

Share Purchase Plan

The Company intends to accept all valid applications from eligible shareholders under the Share Purchase Plan dated April 2014. This is intended to ensure that those applications are not subject to any scaling back. At the time of this announcement, the Company has received approximately \$43 million in application moneys for shares pursuant to the Share Purchase Plan (subject to verification).

The terms of the Share Purchase Plan remain unchanged including the maximum application amount of \$15,000 per eligible shareholder.

William Hara

General Counsel and Company Secretary