

9 May 2014

Adjournment of Scheme Meeting



Envestra Limited (**Envestra**) (ASX:ENV) applied to the Federal Court of Australia today for orders adjourning the meeting of Envestra shareholders (other than APA Group (ASX:APA)) scheduled for 10.00 am (Adelaide time) on Tuesday 13 May 2014 to consider the proposed scheme of arrangement under which APA Group would acquire all of the Envestra shares it does not already own (**Scheme Meeting**).

The adjournment was sought as a result of the receipt, shortly prior to the scheduled date of the Scheme Meeting, of an alternative proposal from a consortium comprising Cheung Kong (Holdings) Limited, Cheung Kong Infrastructure Holdings Limited and Power Assets Holdings Limited, as announced to the ASX on 8 May 2014.

The Federal Court has today ordered that the Scheme Meeting be adjourned to 10:00 am on 13 June 2014 at Riverbank Rooms 1-3, Adelaide Convention Centre, North Terrace, Adelaide, South Australia.

The Federal Court also ordered that the proceedings be stood over until Friday, 30 May 2014 at 9:30 am for further directions including, if then appropriate, directions with respect to the holding or conduct of the meeting.

For further information please contact:

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