

12 May 2014



Manager
Company Announcements Office
Australian Securities Exchange
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Transurban Group

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ARSN 098 807 419

Transurban International Limited
ABN 90 121 746 825

Melbourne (registered address)

Level 3, 505 Little Collins Street
Melbourne Vic 3000 Australia

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Sydney

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Sydney NSW 2000 Australia

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Dear Sir/Madam

TRANSURBAN GROUP – NOTICE UNDER SECTIONS 708A and 1012DA OF THE CORPORATIONS ACT 2001

Transurban Holdings Limited (ACN 098 143 429) ("**THL**"), Transurban International Limited (ACN 121 746 825) ("**TIL**") and Transurban Infrastructure Management Limited (ACN 098 147 678; AFSL 246585) ("**TIML**") as the responsible entity of Transurban Holding Trust (ARSN 098 807 419) ("**THT**") (together, "**Transurban**") have today announced the issue of 57,553,956 Transurban stapled securities (each comprising a unit in THT, a share in THL and a share in TIL) to professional and sophisticated investors pursuant to the placement announced on 24 April 2014.

TIML gives notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") and each of THL and TIL give notice under section 708A(5)(e) of the Act that:

- (a) TIML issued 57,553,956 ordinary units in THT without a product disclosure statement;
- (b) THL and TIL issued 57,553,956 ordinary shares in THL and TIL (respectively) without disclosure to investors under Part 6D.2 of the Act;
- (c) as a disclosing entity, Transurban is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Transurban has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Transurban; and
 - (ii) section 674 of the Act as it applies to Transurban; and
- (e) there is no "excluded information" of the type referred to in sections 708A(7), 708(8), 1012DA(7) and 1012DA(8) of the Act that is required to be set out in this notice under section 708A(6)(e) or 1012DA(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "A Street", written in a cursive, flowing style.

**AMANDA STREET
COMPANY SECRETARY**