

15 May 2014

## APPOINTMENT OF CHIEF OPERATING OFFICER

Sino Gas & Energy Holdings Limited (ASX: SEH, "Sino Gas", "the Company"), is pleased to announce that it has appointed Mr Frank Fu to the position of Chief Operating Officer (COO) commencing 1 June 2014.

Mr Fu has a 22 year career in oil, gas and coal bed methane, including over 14 years with Phillips and ConocoPhillips both in China and the USA. Mr Fu re-joins the Company having previously held the position of COO with Sino Gas from 2010 to 2012. Most recently, Mr Fu has been responsible for all operations, planning and technical activities in China for AIM-listed Leyshon Energy Limited.

Mr Fu has had extensive unconventional natural gas operational experience in Shanxi Province, including on Sino Gas's acreage.

Mr Fu holds a Bachelor of Science degree in Geology and Exploration, and will play a key role in all of Sino Gas's China operations, including partner liaison.

Commenting on the appointment of Mr Fu, Sino Gas Chairman Gavin Harper said: "We are delighted to welcome Frank back into the Sino Gas fold after a short period away. As we prepare for an imminent step-change in production activities, we are especially pleased to have back on board someone with the technical ability, international experience and cultural understanding that Frank will bring to the role.

Mr Fu commented: "It gives me great pleasure to accept the offer to re-join Sino Gas at a particularly exciting juncture. This will be a transformational year for the Company as we ramp up exploration, production and gas sales.

As previously advised in the announcement of 7 April 2014, Sino Gas continues to progress plans to appoint a new Chief Executive Officer.

For more information, please contact:

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Our latest announcements and presentations can be found on our website:  
[www.sinogasenergy.com](http://www.sinogasenergy.com)

### About Sino Gas & Energy Holdings Limited

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Sino Gas & Energy Holdings Limited ("Sino Gas" ASX: SEH) is an Australian energy company focused on developing Chinese unconventional gas assets. Sino Gas holds a 49% interest in Sino Gas & Energy Limited ("SGE") through a strategic partnership completed with MIE Holdings Corporation ("MIE" SEHK: 1555) in July 2012. SGE has been established in Beijing since 2006 and is the operator of the Linxing and Sanjiaobei Production Sharing Contracts (PSCs) in the Ordos Basin, Shanxi province.

SGE's interest in the Linxing PSC with CUCBM is 64.75% and 49% for the Sanjiaobei PSC held with PCCBM. SGE has a 100% working interest during the exploration phase of the PSC, with SGE's PSC partners being entitled to back-in upon Overall Development Plan (ODP) approval, by contributing development and operating costs in line with their PSC interest.

The PSCs are located in the Ordos Basin and cover an area of approximately 3,000km<sup>2</sup>. The Ordos Basin is the second largest onshore oil and gas producing basin in China. The region has mature field developments with an established pipeline infrastructure to major markets. Rapid economic development is being experienced in the provinces in which Sino Gas' PSCs are located and natural gas is seen as a key component of clean energy supply in China.

### Disclaimer

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Certain statements included in this release constitute forward looking information. This information is based upon a number of estimates and assumptions made on a reasonable basis by the Company in light of its experience, current conditions and expectations of future developments, as well as other factors that the Company believes are appropriate in the circumstances. While these estimates and assumptions are considered reasonable, they are inherently subject to business, economic, competitive, political and social uncertainties and contingencies.

Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, gas prices, exploration, acquisition, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes. Forward-looking information is no guarantee of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking information due to the inherent uncertainty therein. Forward-looking information is made as at the date of this release and the Company disclaims any intent or obligation to update publicly such forward-looking information, whether as a result of new information, future events or results or otherwise.