

ASX Release

15 May 2014

Sydney Airport Traffic Performance April 2014

Pax (‘000s) ¹	April 2014			Year to Date		
	Apr-14	Apr-13	Growth (%)	YTD-14	YTD-13	Growth (%)
Domestic	2,080	2,073	+0.3%	8,219	8,137	+1.0%
International ²	1,083	1,016	+6.6%	4,413	4,190	+5.3%
DOC ³	4	6	-42.9%	16	28	-42.0%
Total	3,167	3,095	+2.3%	12,648	12,355	+2.4%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

CEO Kerrie Mather said, “International traffic through Sydney Airport performed strongly during April, with growth of 6.6%. Growth in most key international markets, in addition to exceptional Australian outbound travel was the key driver of this excellent result. Our year to date performance is also very pleasing, with 5.3% growth to April 2014.

“International traffic continues to be driven by strong Chinese passenger growth, increasing 13.8% above the prior corresponding period (pcp). The rolling 12 month Chinese growth rate remains at 14.8%. UK, Hong Kong and Indian nationals were solid contributors to this month’s performance, increasing 12.2%, 54.1% and 18.6% respectively. Hong Kong’s market growth was driven by four public holidays falling in April, while the Indian market growth was due to market stimulation driven by Air India’s new services. The Malaysian nationality market grew by 25.2%, primarily due to the additional daily frequencies from AirAsia X and Malaysia Airlines.

“Excitingly last week Qantas announced an upgauge to an A380 on its popular Sydney-Dallas/ Fort Worth route commencing 29 September 2014. The upgauge allows for non-stop services in both directions, cutting journey times on the return sector to Sydney by up to two hours. This is a win for travellers and an illustration of the strength of the United States market in the last 18 months.

Inbound visitors from the United States remain one of Australia's top markets growing 4.5 per cent over the past 12 months.

"Australian outbound travel was robust, given the movement of Easter into April, increasing 5.3% above the pcp. The largest growth destinations for Australians in order of incremental passenger numbers, were Malaysia (+58.5%), UAE (+15.0%), Hong Kong (+15.5%), Japan (+27.3%), UK (+11.5%) and New Zealand (3.3%)."

Key Points

- Total passenger traffic for April is estimated to have increased 2.3% on the pcp, with domestic traffic estimated to be up 0.3% on the pcp and international traffic (excluding domestic on-carriage) up 6.6% on the pcp.
- For international traffic, the major nationality markets that grew during April included Australia (+5.3%), Hong Kong (+54.1%), Malaysia (+25.2%), India (+18.6%), Philippines (+17.7%), China (+13.8%), France (13.6%), UK (+12.2%), Indonesia (+6.5%), USA (+4.2%), Germany (+4.2%), New Zealand (+3.9%) and Canada (+2.3%). Thailand (-7.2%) and Japan (-7.0%) are the major nationality markets that declined over the month.

Last 12 Months Traffic Data

('000s)	2013	2013	2013	2013	2013	2013	2013	2013	2013	2014	2014	2014	2014	Total	Total	Growth
	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May 13 - Apr 14	May 12 - Apr 13	%	
Dom	1,980	1,930	2,183	2,117	2,088	2,274	2,147	2,183	2,125	1,898	2,116	2,080	25,121	24,821	+1.2%	
Int	921	1,000	1,127	1,048	1,086	1,098	1,048	1,233	1,285	1,019	1,027	1,083	12,975	12,379	+4.8%	
DOC	5	4	6	4	5	7	6	5	5	4	4	4	59	98	-39.7%	
Total	2,906	2,935	3,316	3,170	3,180	3,380	3,201	3,421	3,415	2,920	3,146	3,167	38,156	37,297	+2.3%	

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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