

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 3

20 May 2014

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, OM Holdings Limited (the "Company") advises that Resolutions 1 to 8 contained in the Notice of Annual General Meeting dated 28 April 2014, were passed based on a poll conducted at its Annual General Meeting ("AGM") held today.

The Company is pleased to report that approximately 72% of the Company's issued capital was represented by Shareholders who responded to and participated at the AGM.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

Resolution	For	Against	Abstain/ Excluded
Resolution One Receive and consider the 2013 financial statements and reports	468,622,837 99.99%	42,500 0.01%	58,737,193
Resolution Two Re-election of Mr Zainul Abidin Rasheed as a Director	468,506,902 88.83%	58,889,628 11.17%	6,000
Resolution Three Re-election of Mr Peter Church OAM as a Director	468,547,702 88.84%	58,848,828 11.16%	6,000
Resolution Four Approval of Re-appointment of Auditor	468,551,093 99.98%	107,544 0.02%	58,743,893
Resolution Five Ratification of Share Placement to New Trump Technology Limited	468,496,985 88.83%	58,905,545 11.17%	0
Resolution Six Ratification of Share Placement to Trisail Investment Holdings Limited	468,496,985 88.83%	58,905,545 11.17%	0



Resolution Seven Ratification of the grant of warrants to Standard Chartered Bank	468,453,985 88.82%	58,948,545 11.18	0
Resolution Eight Ratification of the grant of warrants to Managers and Investors	468,449,985 88.82%	58,952,545 11.18%	0

Disclosure of Proxy Results

In accordance with section 251AA(1) of the *Corporations Act 2001* (Cth), the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Company's Shareholders.

The Company received proxy from 101 shareholders representing approximately 72% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

Resolution	For	Against	Open Proxies at Discretion	Abstain/ Excluded
Resolution One Receive and consider the 2013 financial statements and reports	440,845,714	42,500	27,550,750	58,737,193
Resolution Two Re-election of Mr Zainul Abidin Rasheed as a Director	440,729,779	58,889,628	27,550,750	6,000
Resolution Three Re-election of Mr Peter Church OAM as a Director	440,770,579	58,848,828	27,550,750	6,000
Resolution Four Approval of Re-appointment of Auditor	440,773,970	107,544	27,550,750	58,743,893
Resolution Five Ratification of Share Placement to New Trump Technology Limited	440,719,862	58,905,545	27,550,750	0
Resolution Six Ratification of Share Placement to Trisail Investment Holdings Limited	440,719,862	58,905,545	27,550,750	0
Resolution Seven Ratification of the grant of warrants to Standard Chartered Bank	440,679,862	58,948,545	27,547,750	0
Resolution Eight Ratification of the grant of warrants to Managers and Investors	440,675,862	58,952,545	27,547,750	0

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND INFORMATION ON OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its extensive tenement holdings in the area.

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *11% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and*
- *4% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana*