

MARKET RELEASE

21 May 2014

Intermet Resources Limited

TRADING HALT

The securities of Intermet Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 23 May 2014 or when the announcement is released to the market.

Security Code:

ITT

Fiona Murphy
Senior Adviser, Listings Compliance (Perth)



21 May 2014

Jill Hewitt Senior Adviser Listing Compliance (Perth) Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

By Email:

tradinghaltsperth@asx.com.au

Dear Jill,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, InterMet Resources Limited ("InterMet")(ASX: ITT) hereby requests a trading halt of the Company's securities.

The Company is in the process of finalising an acquisition and a trading halt is requested until an announcement is made to the market which we are expecting to announce on Thursday 22 May 2014.

The Company is not aware of any reason why the trading halt should not be granted.

ACN 112 291 960

InterMet Resources Ltd

ASX Code: ITT

CONTACTS

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CAPITAL STRUCTURE

Shares Options 344,500,500 125,400,000

DIRECTORS

Mr. Andrew Richards Non-Executive Director

Mr. Scott Mison Executive Director / Company Secretary

Mr. Barnaby Egerton-Warburton Non- Executive Director

Yours Sincerely,

SCOTT MISON DIRECTOR