



BUREY GOLD LTD

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Immeuble Ali Youssef
Kochour
Quartier Boulbinet
[entre 5eme Av. et 5eme Boul.]
Conakry
République de Guinée

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22 May 2014

The Manager
ASX Market Announcements
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

Dear Sir

CONFIRMATION OF COMPLIANCE WITH LR 3.1

Burey Gold Limited (ASX: BYR) refers to its response dated 19 May 2014 in response to ASX's query letter. Following the release of the announcement earlier today in relation to the Giro transaction, the Company confirms it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

Yours faithfully

Susmit Shah
Company Secretary