

ASX ANNOUNCEMENT

26 May 2014

Retirement of Director: Mr Bruce McComish

Focus Minerals Ltd. (ASX:FML) wishes to advise shareholders that Mr Bruce McComish has announced his retirement from the Board effective the 28th of May 2014. As a result of this announcement Mr McComish will not be seeking re-election at Focus' upcoming AGM.

The Chairman of FML, Jisheng Lu, commented "I take this opportunity to thank Bruce for his three years of dedicated service to the company. Bruce's deep financial expertise has been instrumental in our journey to turn Focus around and as Shandong Gold's representative on the Board he has played a key role in developing the strong relationship between Chinese and Australian leadership that Focus benefits from today. On behalf of the Board I wish Bruce all the best in his future endeavours."

For further information please contact:

Dane Etheridge

Company Secretary and GM Business Development
Focus Minerals Ltd
Phone: +61 8 9215 7888

Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure, adjacent to Gold Fields' Granny Smith operation where it has historically processed ore. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.