



Australian Agricultural Company Limited
ABN 15 010 892 270

2014 Financial Report

ASX Announcement No. 07/2014

28 May 2014

Australian Agricultural Company Limited ('AACo') has today released the Company's Financial Report for the financial year ended 31 March 2014.

The documents released today are:

- Appendix 4E
- AACo FY14 Financial Report
- AACo FY14 Media Release – 'Strategy being implemented'
- AACo FY14 Results Presentation

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AUSTRALIAN AGRICULTURAL COMPANY LIMITED
(ABN 15 010 892 270)

APPENDIX 4E
PRELIMINARY FINAL REPORT
FOR THE TWELVE MONTH PERIOD TO 31 MARCH 2014

| Results for Announcement to the Market | | | | | |
|---|------|--------|----|-------|-------------|
| Revenue from ordinary activities (\$000)* | Down | 20,661 | by | 6.1% | to 316,842 |
| Profit/(Loss) from ordinary activities before finance costs and income tax (\$000)* | Up | 14,546 | by | 29.5% | to (34,685) |
| Profit/(Loss) from ordinary activities before tax (\$000)* | Up | 18,787 | by | 24.5% | to (57,977) |
| Profit/(Loss) from ordinary activities after tax (\$000)* | Up | 9,915 | by | 19.9% | to (39,898) |
| * The comparative period refers to the twelve month period to 31 March 2013, which has been reviewed (but not audited) by the Group's auditors. | | | | | |

| Net tangible asset backing per ordinary share | |
|--|--------|
| As at 31 March 2014 | \$1.40 |
| As at 31 March 2013 | \$1.90 |

| Dividends | Amount per security | Franked amount per security |
|--|----------------------------|------------------------------------|
| No dividend payable for the period ended 31 March 2014 | | |
| Dividend Paid | 0.0 cents | 0%* |
| * At 30% rate | | |

| Audit Information |
|---|
| Audit completed, an unqualified opinion issued. |

| Annual General Meeting | |
|--|---------------|
| Place | Brisbane |
| Time | To be advised |
| Date | 17 July 2014 |
| Approximate date the annual report will be available | June 2014 |

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