

ASX ANNOUNCEMENT

28 May 2014

2013 AGM Results

Focus Minerals Ltd. (ASX:FML) wishes to advise shareholders the results of the poll on resolutions presented at today's AGM.

Resolution as Per Notice	Topic	Result
2*	Re-election of Bruce McComish	Withdrawn prior to poll
3	Remuneration Report	Passed with 98.34% valid votes cast in favour
4^	Spill Resolution	Not presented to meeting

*Resolution 2 was withdrawn following Mr McComish's retirement announcement.

^Resolution 4 was not considered at the meeting because Resolution 2 received fewer than 25% votes against it.

In accordance with the ASX Listing Rules and Corporations Act, the voting of Proxies at the AGM is disclosed below.

Results of Voting by Proxy

5,379,088,937 valid securities were voted by proxy, representing approximately 58.9% of issued securities.

Resolution	For	Against	Open and Useable	Abstain
3	5,288,199,680	64,077,628	8,843,841	250,126,346

For further information please contact:

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Focus Minerals Limited - Focus owns two large gold projects in Western Australia's Eastern Goldfields. The company is the largest landholder in the Coolgardie Gold Belt, where it owns the 1.2Mtpa processing plant at Three Mile Hill. 250km to the northeast Focus has the Laverton Gold Project which comprises a significant portfolio of highly prospective tenure, adjacent to Gold Fields' Granny Smith operation where it has historically processed ore. Focus also owns the 1.45Mtpa Barnicoat mill in Laverton which has been on care and maintenance since 2009.