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ASX Release

Date: 29 May 2014

ENTITLEMENT OFFER CLOSED

The Board of Tamaska Oil and Gas (ASX:TMK) advises that shareholders have taken up rights totaling 39,436,406 shares (\$394,364). The shortfall is 600,166,085 shares.

Holding statements in respect of the entitlements will be dispatched on 2 June 2014.

The Company will now seek to place the remaining shortfall.

The major shareholders of the Company (Mr Craig Burton and Mr Charles Morgan) have advised they remain willing to commit further funding to at least the amount indicated in the Entitlements Offer Prospectus via participation in the placement of shortfall.

For and on behalf of the Board

Alexander Parks
Managing Director
Tamaska Oil & Gas Limited