

ASX RELEASE

30 May 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000



Electronic Lodgement

Dear Sir or Madam

Company Announcement

Attached is the following announcement for release to the market:

- Cancellation of Scheme Meeting

Yours sincerely

A handwritten signature in blue ink, appearing to read "Des Petherick", is written over a circular blue stamp.

Des Petherick
Company Secretary and
Manager Corporate Services

Telephone: (08) 8418 1126

30 May 2014



Cancellation of Scheme Meeting

As foreshadowed by Envestra Limited (**Envestra**) in its announcement to the ASX earlier today, Envestra applied to the Federal Court of Australia today for orders to cancel the meeting of Envestra shareholders (other than APA Group) scheduled for 10.00am (Adelaide time) on Friday 13 June 2014 to consider the proposed scheme of arrangement under which APA Group would acquire all of the Envestra shares it does not already own.

The Federal Court has made those orders.

For further information please contact:

Des Petherick

Company Secretary
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