

30 May 2014

SINO GAS RESULTS OF ANNUAL GENERAL MEETING

Sino Gas & Energy Holdings Limited (ASX: SEH, “**Sino Gas**” or the “**Company**”) is pleased to announce that all resolutions contained in the notice of meeting dated 17 April 2014 and considered at the annual general meeting held on 30 May 2014 were passed by a show of hands.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the Company advises that details of the resolutions and the proxies received in respect of each resolution are set out in the attached summary

Sino Gas & Energy Holdings Limited

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Our latest announcements and presentations can be found on our website:
www.sinogasenergy.com

About Sino Gas & Energy Holdings Limited

Sino Gas & Energy Holdings Limited (“Sino Gas” ASX: SEH) is an Australian energy company focused on developing Chinese unconventional gas assets. Sino Gas holds a 49% interest in Sino Gas & Energy Limited (“SGE”) through a strategic partnership completed with MIE Holdings Corporation (“MIE” SEHK: 1555) in July 2012. SGE has been established in Beijing since 2006 and is the operator of the Linxing and Sanjiaobei Production Sharing Contracts (PSCs) in the Ordos Basin, Shanxi province.

SGE’s interest in the Linxing PSC with CUCBM is 64.75% and 49% for the Sanjiaobei PSC held with PCCBM. SGE has a 100% working interest during the exploration phase of the PSC, with SGE’s PSC partners being entitled to back-in upon Overall Development Plan (ODP) approval, by contributing development and operating costs in line with their PSC interest.

The PSCs are located in the Ordos Basin and cover an area of approximately 3,000km². The Ordos Basin is the second largest onshore oil and gas producing basin in China. The region has mature field developments with an established pipeline infrastructure to major markets. Rapid economic development is being experienced in the provinces in which Sino Gas’ PSCs are located and natural gas is seen as a key component of clean energy supply in China.

ANNUAL GENERAL MEETING
Friday, 30 May, 2014

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 REMUNERATION REPORT	361,796,538	158,460,964	4,787,935	108,679,826	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2 RE-ELECTION OF COLIN HESELTINE AS A DIRECTOR	651,758,670	195,000	4,860,835	27,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3 APPROVAL OF VARIATION TO TERMS OF OPTIONS	631,226,840	19,982,690	4,863,835	768,140	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4 ELECTION OF MR PHILIP BAINBRIDGE AS A DIRECTOR	651,475,670	170,000	4,860,835	335,000	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item