

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

FRIDAY, 6 JUNE 2014

SETTLEMENT – AIR CARGO

1. The Board of Directors of Bentham IMF Limited ("IMF") refers to its previous announcement concerning the conditional settlement of this matter.
2. Today the Court made orders approving the settlement.
3. It is estimated that IMF will generate profit after capitalised overheads but before tax of about \$1.75M from this investment in FY2014.
4. Further information can be obtained by contacting IMF at www.benthamimflimited.com.au or 1800 016 464.



Diane Jones
Chief Operating Officer