INTERMET RESOURCES LIMITED (ITT.ASX)

TO BE RENAMED

1-PAGE LIMITED, 1PG.ASX

A Next Generation Human Resource Solution

Equity Raising of up to \$7m at \$0.20/sh June 2014





DISCLAIMER

Some of the information contained in this presentation contains "forward – looking statements" which may not directly or exclusively relate to the historical facts. These forward – looking statements reflect ITT's and 1-Page's current intentions, plans, expectations, assumptions and beliefs about future events and are subject to risks, uncertainties and other factors, many of which are outside the control of ITT or 1-Page.

Important factors that could cause actual results to differ materially from the expectations expressed or implied in the forward-looking statements include known and unknown risks.

Because actual results could differ materially from ITT's and 1-Page's current intentions, plans, expectations, assumptions and beliefs about the future, you are urged to view all forward-looking statements contained herein with caution.



TRANSACTION OVERVIEW

- InterMet Resources Limited ("ITT" or the "Company") is an ASX listed company that is proposing to acquire, in an all scrip transaction, the entire issued share capital of 1-Page Inc ("1-Page") ("Acquisition").
- 1-Page is a Silicon Valley based technology company founded in 2011 with multiple patents pending, cloud-based recruitment software platform which revolutionises the way corporations identify and recruit top talent. The platform provides significant improvements in time, cost and retention rates, particularly for companies with large staffing requirements.
- Contemporaneously with the Acquisition, ITT (to be renamed 1-Page Limited;1PG.ASX) is undertaking an equity issue of up to 35m ITT Shares at an issue price of A\$0.20 per ITT Share (post 1-for-20 consolidation) to raise up to A\$7m ("Offer"). Up to A\$0.5m of the Offer will be made available to existing ITT shareholders as a Priority Offer. The proceeds of the Offer will be used to fund accelerated sales and marketing activities, marketing initiatives and working capital.
- Foster Stockbroking and KTM Capital have been appointed Joint Lead Managers to the Offer.
- Following approval by ITT shareholders to proceed with the Acquisition (expected to be obtained mid July 2014) and re-compliance with Ch 1 and 2 of the ASX Listing Rules, ITT is expected to re-list on the ASX as '1PG' in early August 2014 with an indicative market cap of approximately A\$21m and cash of up to approximately A\$6.5m.
- As part of the transaction, the current Board of ITT other than Mr Scott Mison will step down. Mrs Joanna Weidenmiller will be appointed Managing Director and Mr Rusty Rueff will be appointed Non Executive Director. It is expected an additional Non Executive Director will also be appointed as part of the re-listing process.



CAPITAL STRUCTURE & USE OF FUNDS

PRO FORMA CAPITAL STRUCTURE

Existing ITT shares (m): 395 (19%)

Post 1-for-20 consolidation (m): 20

Consideration shares to 1-Page 5 (m): 50 (48%)

Equity issue shares¹ (m): 35 (33%)

Pro forma shares on issue (m): 105 (100%)

Market cap at \$0.20/sh (A\$m): 21

Options² on issue at listing (m): 17

Performance Rights³ on issue at listing (m): 15

USE OF FUNDS^{1,4}

Sales and Marketing A\$3.9m

Product development cost A\$1.4m

G&A A\$1.3m

Offer costs A\$0.4m

TOTAL FUNDS RAISED A\$7.0m

- 1. This assumes that the maximum subscription of A\$7 million is raised under the Offer.
- 2. Options summary:

10m unlisted advisor options with an exercise price of \$0.20 and expiry 1 July 2019.

0.5m unlisted director options with an exercise price of \$0.20 and expiry 1 July 2019

6.3m unlisted options with an exercise price of \$0.20 and expiry of 1 July 2016.

3. 15m Performance Rights to 1-Page vendors based on the following milestones:

5m upon A\$2m revenue over a 6 month reporting period within 2 years;

5m upon 1PG trading at more than \$0.50 based on a 20 day VWAP; and

- 5m upon EBIT of A\$2.5m over a 6 month reporting period within 3 years.

 4. Please note that this table is an estimate of the proposed Use of Funds and subject to change.
- 5. Board and Management escrowed for 24 months, remaining 1-Page vending shareholders escrowed for 12 months.

1-PAGE BACKGROUND

Founded in Silicon Valley in 2011.

Proprietary technology platform (5 patents pending) developed to provide a real solution to a lengthy and expensive hiring life-cycle for corporations.

Enables companies to rank and select candidates for employment based upon their ability to solve real-time business challenges and achieve strategic objectives in the role they are applying.

Concept developed from the New York Times all-time best business seller "The One-Page Proposal" written by 1-Page Chairman, Patrick G. Riley.

Highly credentialed and proven board and management team.

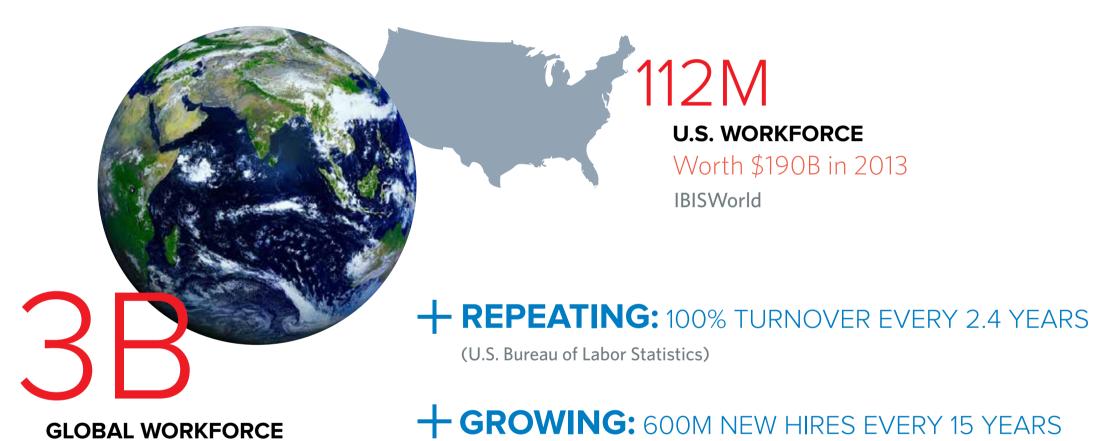
Over \$3m invested to date by major US venture capital firms to develop and complete the technology and software.

US beta product launched in January 2013 and commercially rolled out in 2014. Global clients currently including First Republic Bank, BevMo!, Orange, Alex Lee and UST Global.

Now seeking to list on ASX in an effort to attract additional clients (including Asia) and as a platform to listing on the NASDAQ. Will be the first ASX-listing of a Silicon Valley start-up.



GLOBAL MARKET



Worth \$589B in 2013

IBISWorld

+ CHANGING: BABY BOOMERS RETIRING 10K/DAY 2030: MILLENNIALS 75% OF WORKFORCE

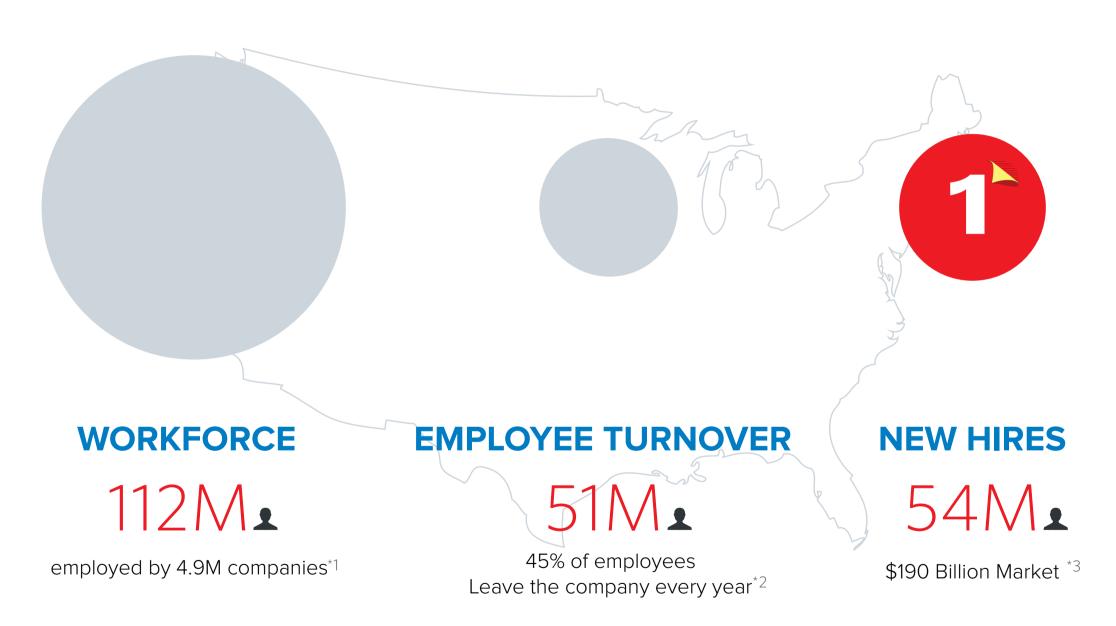
(PBS, U.S. Bureau of Labor Statistics)

(World Development Report 2013)

U.S. RECRUITMENT MARKET



Worth \$190B in 2013



- 1. Business Dynamics Statistics, United States Census Bureau (http://www.census.gov/)
- 2. Job Openings And Labor Turnover January 2014, Bureau of Labor Statistics, U.S. DEPARTMENT OF LABOR (http://www.bls.gov)
- 3. Karen O'Leonard, The Talent Acquisition Factbook®2011, the Bersin & Associates Research Library.

RESUME-BASED RECRUITING IS DEAD





Too Many Resumes

6.8B resumes (75% unqualified) sent for 5M US companies in 2013*
*LinkedIn & Berstein



The Wrong Content is Transmitted

Resumes are backward looking & lack solutions & ideas about the future



Companies Lack the Technology to Make the Right Hiring Decision

45% of companies declare that they can't find qualified candidates*

*CareerBuilder Report 2013

1-PAGE IS THE SOLUTION





Fast.

Reduces time to hire from 13 weeks to 4 weeks



Effective.

Improves retention by up to 70%



Economical.

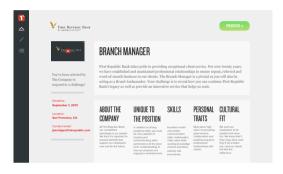
Decreases cost-per-hire by up to 75%

Note: Statistics based upon data from 1-Page pilot program with existing clients.

THE 1-PAGE PLATFORM



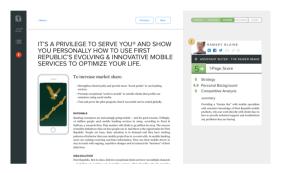
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Challenge Created & Delivered Candidates Complete Proposals Proposals Scored & Analyzed Top Talent Identified

CHALLENGE CREATED & DELIVERED





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PROCEED >



You've been selected by The Company to respond to a challenge!

Deadline:

September 1, 2013

Location:

San Francisco, CA

Contact email:

jberridge@firstrepublic.com

BRANCH MANAGER

First Republic Bank takes pride in providing exceptional client service. For over twenty years, we have established and maintained professional relationships to ensure repeat, referred and word-of-mouth business to our clients. The Branch Manager is a pivotal as you will also be acting as a Brand Ambassador. Your challenge is to reveal how you can continue First Republic Bank's legacy as well as provide an innovative service that helps us scale.

ABOUT THE COMPANY

At First Republic Bank, our competitive advantage is our people. We think it's important to provide benefits that support our employees now and for the future.

UNIQUE TO THE POSITION

In addition to strong analytical skills, you must be very capable of tracking and communicating sales performance at the store level. Understanding of how our products are enjoyed in entertainment.

SKILLS

Excellent verbal and written communication skills, mathematics skills, sales skills; working knowledge of bank operating policies and procedures.

PERSONAL TRAITS

Must place high value on providing great service, collaboration and building long-term professional relationships with clients.

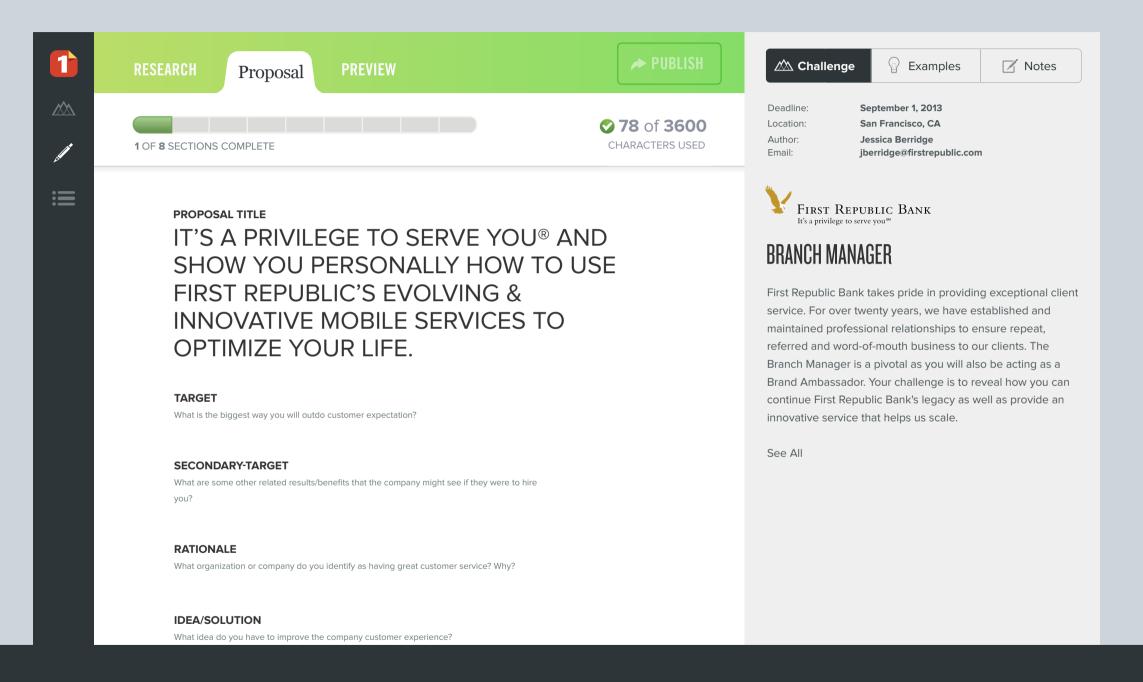
CULTURAL FIT

We want our employees to be positive and have fun. We know that if they enjoy their work they'll do a better job—and our clients will feel the difference.

Turn Job-Descriptions into Real-time Challenges based on business needs and strategic objectives of the role

CANDIDATES COMPLETE JOB PROPOSALS



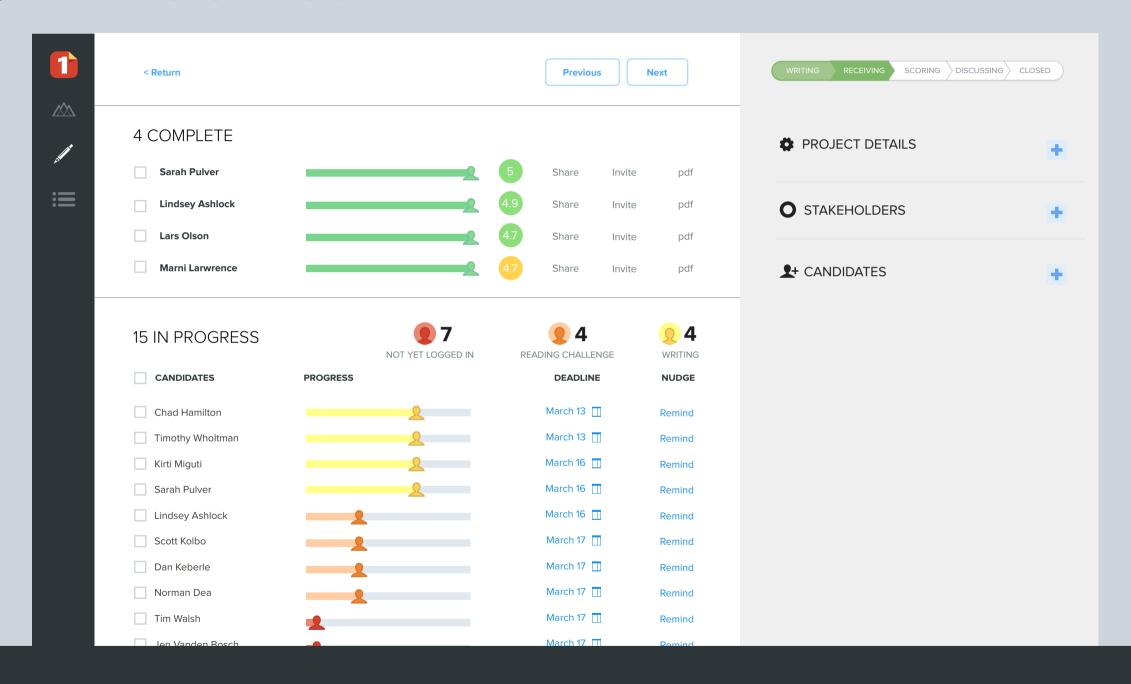


Gamify hiring and engage candidates to solve business challenges with a winning 1-Page Job Proposal

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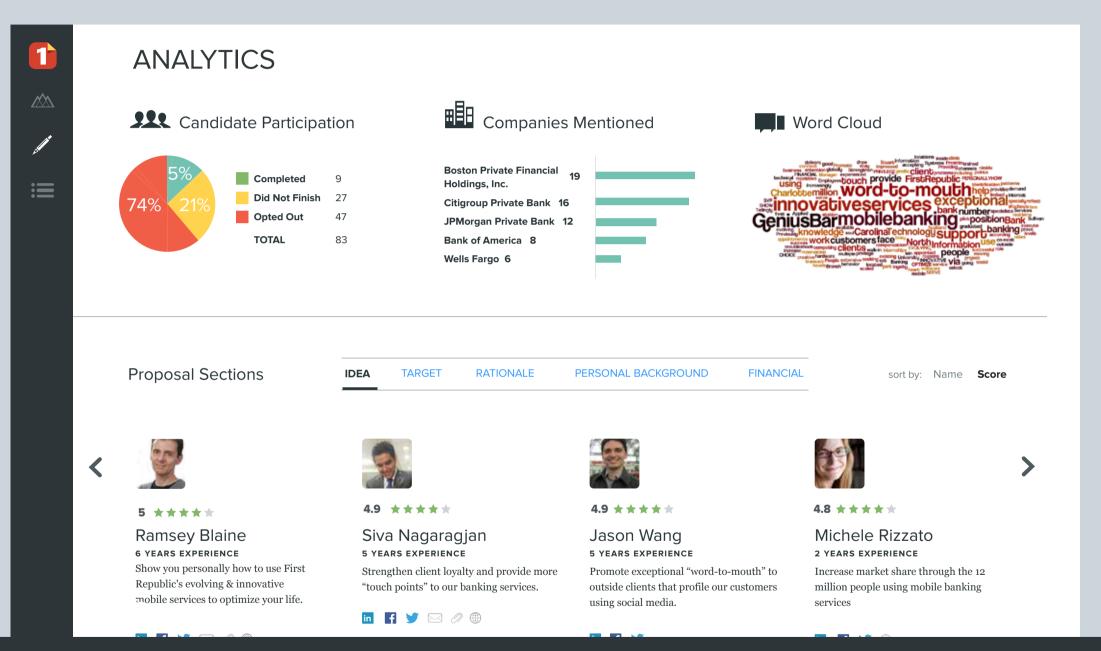
TRACK CANDIDATE PROGRESS





Real-time candidate progress dashboard with automatic re-invite capability

TOP TALENT IDENTIFIED



Leverage 1-Page's patented algorithms and Natural Language Processing technologies to automatically identify the top proposals

LEVERAGE THE POWER OF 1-PAGE DATA





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1-PAGE EXECUTIVE SUMMARY

THE PROCESS



THE CHALLENGE First Republic Bank takes pride in providing exceptional client service. For over twenty years, we have established and maintained professional relationships to ensure repeat, referred and word-of-mouth business to our clients. The Branch Manager is a pivotal as you will also be acting as a Brand Ambassador. Your challenge is to reveal how you can continue First Republic Bank's legacy as well as provide an innovative service that helps us scale.



APPLICANT RANKING



 $\textbf{1. Ramsey Blaine} \ Show you personally how to use First Republic's evolving \& innovative mobile services to optimize your life.$



2. Lawrence Green Strengthen client loyalty and provide more "touch points" to our banking services.

Opted Out
TOTAL

WINNING PROPOSALS



RAMSEY BLAINE

Providing a "Genius Bar" with mobile specialists with extensive knowledge of First Republic mobile products, who

Aggregate all proposal data & identify trends to assess competition, partners & forward-thinking innovation

1-PAGE CLIENTS







\$7B **1**2,174



(NYSE: FRC)

\$1B **1**5,000



(TYO: 6367)

\$7B **1**51,000



14,000



\$60B <u>1</u>168,000



\$3B **1**0,000

AS SEEN IN

Entrepreneur

"Engaging candidates to solve companies' challenges enables businesses to crowd-source ideas and innovation and accessing prescriptive data for enhanced strategic decision- making."

Forbes

"1-Page technology helps both side of the job market: it gives candidates a tool to pitch their value to the company, and it helps managers engaging and screening candidates beyond the resume"

Mashable

"This Resume Alternative Could Land You Your Dream Job... Instead of sorting through hundreds of resumes figuring out how best to fill a role based on previous experience or work, candidates place themselves with a proposal – and solve an problem for the company as a whole."

Linked in

"1-Page allows you to develop your own proposal as a vehicle to let organizations know exactly what you bring to the table. The platform has the capability to help you communicate your skill set and your creative solutions to specific problems.."

RECENT AWARDS

• 1 of the 150 world's most disruptive tech startups

Venture Capitalist Award for "Next Billion Dollar Company"

#1 Woman-Led Startup

Top 3 HR Tech Companies in America awarded by largest global HR organization, May 2014

1-PAGE REVENUE MODEL



SMALL BUSINESS

(Under 100 Employees)

Estimated Monthly Invoice:

\$100 - \$2,000 PER MONTH

No. of US Companies in Segment:

4,800,000+

MEDIUM BUSINESS

(100-500 Employees)

Estimated Monthly Invoice:

\$2,000 - \$5,000 PER MONTH

No. of US Companies in Segment:

90,000+

LARGE BUSINESS

(500–1,000 Employees)

Estimated Monthly Invoice:

\$5,000 - \$10,000 PER MONTH

No. of US Companies in Segment:

9,000+

ENTERPRISE

(1,000+ Employees)

Estimated Monthly Invoice:

\$10,000 - \$20,000+ PER MONTH

No. of US Companies in Segment:

9,000+

Revenue model consists of a monthly service fee and a fee per proposal. Fee depends upon size of business:

Ranges from \$100/month to \$20k/month Ranges from \$1/proposal to \$5/proposal

1-PAGE SALES PROCESS



SOURCE

CONNECT

IMPLEMENT



Sales Team

scours the market to set up meetings with decisionmakers at target accounts.

Sales Executives

convert targets into accounts by connecting with these decision-makers and building long lasting relationships.

Sales Executives
and Customer
Success team work
with new accounts to
integrate 1-Page
platform into current
workflow.

Customer Success

team unlocks the account by training and evangelizing 1-Page usage throughout all various departments and regions.

LEADERSHIP: SAN FRANCISCO BASED MANAGEMENT TEAM





Joanna Weidenmiller

CEO & CO-FOUNDER

Nominated Female Entrepreneur of the Year 2012
Managing Partner at **Hubert Burda Media**Built and sold **Performance Advertising**Co-founder of **360Fashion** Network scaled to 10 million users
International Training Recruit at **FBI**



Patrick G. Riley

CHAIRMAN & CO-FOUNDER

The One-Page Proposal

President of Bandai North America

Senior National Consultant to Fuii Film

Author of NYT All-Time Best Seller.



Jeff Mills

CHIEF REVENUE OFFICER

Sales Development at **Yahoo!**Director of sales at **Kayak/SideStep, Inc.**VP of Sales and Partnerships at **Criteo**VP of Strategic Partnerships at **Sojern**Chief Revenue Officer at **Gengo**Board of Advisors at **Orange Fab**



Jeremy Malander

HEAD OF CUSTOMER SUCCESS

Director of Customer Success/Business Operations of **Blue Jeans Network**Manager of Global Customer Engegement
Operations of **Yammer, Inc.**

Customer Success Manager at Salesforce.com



Brian Gontowski **HEAD OF ENGINEERING**

Lead Software Engineer at **eBay** Senior System Administrator at **AAA**



Aditi Swamy **HEAD OF PRODUCT**

IBM Excellence award
Hult MBA Global Innovation Award
Shell Star International award winner



Rocco Sannelli
HEAD OF MARKETING

P&G, Brand and Product Marketing, **IBM**, Gamification in Retail Banking **SAP,** Gamification applied to UI improvement

MBA, Hult International Business School



Peter Hatch

UI/UX DESIGNER

2013 **SXSW** UX #1 Design award Best Apps Market, **AT&T, American Airlines**

INVESTORS







GEORGETOWN ANGELS

Professionalizing Angel Investing



Western Technology Investment









INDICATIVE TRANSACTION TIMETABLE

Notice of meeting lodged

17 June

Marketing Roadshow

Hong Kong

Singapore

Sydney

Melbourne

Perth

Prospectus lodged/offer opens

Commitments in place

Offer closes/cleared funds due

Expected re-listing on ASX

17 – 18 June

19 – 20 June

24 - 25 June

26 - 27 June

30 June

2 July

4 July

17 July

Early August



INVESTMENT HIGHLIGHTS

- A disruptive **cloud-based recruitment software** platform & services company which revolutionises the **talent acquisition** process.
- Award winning, scalable platform with global application. Awards include:
 - Venture Capitalist Award for "Next Billion Dollar Company"
 - Selected as 1 of the 150 world's most disruptive tech start-ups
 - Winner: #1 Woman-Led Start-up
 - Top 3 HR Tech Companies in America 2014
- Currently **generating revenue** from a rapidly growing base of clients including leading global companies including First Republic Bank, BevMo!, Orange, Alex Lee and UST Global.
- Significant growth potential, leveraged to the lucrative and growing \$190B (annual) US recruitment market.
- The proposed ASX listing will provide 1-Page with the appropriate funds to accelerate revenue growth and a platform for **global expansion**.
- Management team with a **proven track record** of building, commercializing and monetizing technology companies.

Joanna Riley Weidenmiller, CEO

joanna@1-page.com

"Great jobs, world-class jobs, jobs people kill for...

Those jobs don't get filled

by people emailing in resumes. Ever."

-Seth Godin, American Author, Entrepreneur, Marketer, and Public Speaker



Ideas Simply Delivered

APPENDIX

HR TECH ANALYSIS



Top 10 Staffing Companies generate \$33B in revenues*

Recruiting & Staffing Firms

	Annual Rev.	
Allegis Group	\$7,063 M	
Adecco	\$4,485 M	
Randstad Holding	\$4,188 M	
Manpower Group	\$4,094 M	
Kelly Service	\$3,149 M	
Robert Half International	\$2,343 M	
Recruit Co. Ltd.2	\$2,255 M	
Express Employment Professionals	\$2,029 M	
Insperity	\$1,976 M	
The Select Family of Staffing Companies	\$1,778 M	

...WITH A COST:

Charging 15-30% of year salary per hire Risk of bad hire = 30%

In 2014, 23% of Enterprises will invest in Hiring Solutions

Talent Acquisition & Management Platforms

1-Page's Competitive Advantages Vs Leading Platform	1	KeneXa anIBM company acquired by IBM \$1.3B USD	Jobvite Raised \$30.45 M	SilkRoad technology Raised \$145 M	Hilve*Vue Raised *
Talent Search					
Social Recruiting					
Social Intelligence					
Gamification					
Automated Scoring					
Collaborative Scoring					
Real-time business objectives vs. Standardized tests	Ø		•		Ø
Flexible integration with customer's existing platform	⊘				Ø
Big Data Analytics		\bigcirc			
Cross-Function Hiring (beyond Tech)					

^{*}Timothy Landhuis, 2012 List of Largest U.S. Staffing Firms Crain Communications Inc.

^{*}wikipedia.com, jobvite.com, pevc.dowjones.com, techcrunch.com

HR TECH SECTOR



Recent IPOs

Workday	2012	\$3.8B USD
Veeva Systems	2013	\$2.4B USD
Halogen	2013	\$295M USD

Recent Acquisitions

ADP acquires RightThing, Asparity, & Advanced MD	2011	\$9.9B USD
SAP acquires Ariba	2012	\$4.3B USD
SAP acquires Sucessfactors	2012	\$3.4B USD
Enterprise Resource Planning acquires Lawson	2011	\$2B USD
Oracle acquires Taleo	2012	\$1.9B USD
IBM acquires Kenexa	2012	\$1.3B USD
LinkedIn acquires Rapportive, & Slideshare	2011 / 2012	\$134M USD
LinkedIn acquires Bright	2014	\$120M USD
LinkedIn acquires Pulse	2013	\$90M USD
SAP acquires Datango	2012	\$63M USD
Workday acquires Identified (raised \$22.5M to date)	2014	
Yahoo! acquires Distill (raised \$1.3M to date)	2014	

^{*} dates & numbers from forbes.com, crunchbase.com, techcrunch.com