

**Macquarie Group of Companies**

Australia and Worldwide

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**Australian Securities Exchange**

**LODGEMENT - Cancellation of Substantial Shareholding Notice**

We refer to the Notice of initial substantial holder in relation to Industria REIT submitted by Macquarie Group Limited (MQG) to Australian Securities Exchange on 16 June 2014. The Notice incorrectly stated MQG's total voting power in Industria REIT as 5.14%. The incorrect lodgement was due to a system error in calculating MQG's total percentage holding.

We advise that MQG does not have a substantial interest in Industria REIT.

Regards,

**Dennis Leong**  
**Company Secretary, Macquarie Group Limited**

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