



Arena REIT (ASX code: ARF)

Stapled Group comprising:

Arena REIT No. 1

Arena REIT No. 2

ASX Announcement

19 June 2014

DISTRIBUTION FOR QUARTER TO 30 JUNE 2014

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**) is pleased to announce that the distribution payable to stapled securityholders (**Investors**) for the period from 1 April 2014 to 30 June 2014 will be 2.325 cents per security.

This brings ARF's total distribution for FY14 to 8.75 cents per security, being in line with earlier guidance announced on 28 February 2014, equating to an increase of 9.4% over FY13.

Details for the distribution are as follows:

Ex-distribution date:	Thursday, 26 June 2014
Record date:	Monday, 30 June 2014
Expected payment date:	Friday, 15 August 2014*
Distribution per stapled security:	2.325 cents

* Estimated date subject to change.

The distribution does not include any conduit foreign income.

No distribution reinvestment scheme (**DRP**) is available to ARF investors for this June quarter. ARF will make distribution payments by electronic funds transfer where Investors have provided their bank account details. Investors who have not provided their banking details are encouraged to do so and can download a form from the Arena website at www.arenainvest.com.au/investor-centre/forms.

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Joint Managing Director
Arena Investment Management Limited

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Responsible entity of Arena REIT (ASX:ARF)
Comprising Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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Important legal notice

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