



20th June 2014

Companies Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Via Electronic Lodgement

**Re: Change of Share Registry Address Notification
Company: Peninsula Energy Limited (PEN)**

In accordance with listing rule 3.15.1, please be advised that effective Monday, 30 June 2014, Link Market Services Limited, the PEN share registry, will be located at the following address:

Level 4 Central Park
152 St Georges Terrace
Perth WA 6000

All other details, including telephone numbers, remain unchanged.

Yours sincerely,

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

**Jonathan Whyte
Company Secretary**