

## What's this about?

Effective date: 25/06/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Monash IVF Group Limited – Admission and Commencement of Official Quotation

Description

Monash IVF Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 26 June 2014.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Standard Time (AEST) on Thursday 26 June 2014 on a deferred settlement basis. The Company is expected to raise approximately \$315.9 million pursuant to the offer under the replacement prospectus dated 13 June 2014 issued by the Company (Prospectus) by the issue of 170,737,579 ordinary shares at an issue price of \$1.85 per share.

Quoted Securities:	231,081,089 fully paid ordinary shares
ASX Code:	MVF
Time:	12:00 pm AEST
Date:	Thursday 26 June 2014
ASX Trade Abbreviation:	MONASH IVF
ISIN:	AU000000MVF3
Home Branch:	Sydney
Industry Classification:	3520 – Pharmaceuticals, Biotechnology & Life Sciences
Registered Office:	Pelaco Building 1 Level 1 20-31 Goodwood Street Richmond VIC 3121 Ph: (03) 9429 9188 Fx: (03) 9452 8189
Company Secretary:	Rodney Fox
Share Registry:	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000 Ph: 1300 554 474 Fx: (02) 9287 0303

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Activities:	Provider of assisted reproductive services and ultrasound services
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

#### Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Thursday 26 June 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEST (ASX Code: MVF)
Friday 27 June 2014	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday 30 June 2014	First day of trading on a normal (T+3) basis (ASX Code: MVF)
Thursday 3 July 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 26 to 27 June 2014, and first settlement of trades conducted on a T+3 basis

#### **What do I need to do and by when?**

For further details, please refer to the Company's Prospectus.

#### **Need more information?**

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Monash Group Offer Information Line on 1800 063 366.

Issued by  
Emma Badhni

Disclaimer