



30 June 2014

Ms Lisa Banh
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Lisa

Greencross Limited

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Greencross Limited (ABN 58 119 778 862) (ASX code: GXL) (**Greencross**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Greencross announced on 16 June 2014 a proposed acquisition of City Farmers and an offer of shares, including a placement of \$69 million of ordinary shares to institutional investors (**Placement**).

Greencross advises that:

- (a) Greencross has issued 8,144,443 ordinary shares to institutional investors under the Placement;
- (b) the ordinary shares were issued by Greencross without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Greencross has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to Greencross; and
 - (2) section 674 of the Act;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully

GREENCROSS LIMITED

Vincent Pollaers
Company Secretary