

Notice reference number: 0709.14.07

Notice date: 1/07/2014

What's this about?

Effective date: 1/07/2014

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Smartgroup Corporation Ltd – Admission and Commencement of Official Quotation

Description

Smartgroup Corporation Ltd (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Wednesday 2 July 2014.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Standard Time (AEST) on Wednesday 2 July 2014 on a deferred settlement basis. The Company is expected to raise approximately \$112.7 million pursuant to the offer under the prospectus dated 16 June 2014 issued by the Company and Smartgroup SaleCo Limited (Prospectus) by the issue of 23,461,150 ordinary shares and transfer of 46,999,155 ordinary shares at an issue and sale price of \$1.60 per share.

Quoted Securities:	101,461,150 fully paid ordinary shares
ASX Code:	SIQ
Time:	12:00pm AEST
Date:	Wednesday 2 July 2014
ASX Trade Abbreviation:	SMARTGROUP
ISIN:	AU000000SIQ4
Home Branch:	Sydney
Industry Classification:	2020 – Commercial & Professional Services
Registered Office:	Level 8 133 – 145 Castlereagh Street Sydney NSW 2000 Ph: (02) 9119 8500
Company Secretaries:	Timothy Looi and Amanda Morgan
Share Registry:	Link Market Services Limited Level 12 680 George Street Sydney NSW 2000 Ph: (02) 8280 7111 Fax: (02) 9287 0303
Balance Date:	31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria

Activities: Salary packaging administration and fleet management services

ASX Restricted Securities: Nil

Securities not quoted: Nil

Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Wednesday 2 July 2014	Admission of the Company to the Official List of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: SIQ)
Thursday 3 July 2014	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday 4 July 2014	First day of trading on a normal (T+3) basis (ASX Code: SIQ)
Wednesday 9 July 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 2 to 3 July 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's Prospectus.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Smartgroup Offer Information Line on 1800 237 687.

Issued by
Emma Badhni

Disclaimer