

# ASX ANNOUNCEMENT

1 July 2014

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## SUBSTANTIAL SHAREHOLDER NOTICE

Please find attached a notice of Resolute Mining Limited ceasing to be a substantial shareholder in Bullabulling Gold Limited.



GREG FITZGERALD  
*Company Secretary*

### About Resolute:

Resolute is an unhedged gold miner with three operating mines in Africa and Australia. The Company is one of the largest gold producers by volume listed on the ASX. Resolute's flagship Syama project in Mali is on track for an increase in production to 270,000oz of gold a year following an approved expansion to be undertaken through FY2016. At its Ravenswood mine in Queensland Resolute is investigating a number of opportunities to add value by increasing gold production and lowering operating costs. The Company controls an extensive footprint along the highly prospective Syama Shear and Greenstone Belts in Mali and Cote d'Ivoire. Resolute has also identified a number of highly promising exploration targets at its Ravenswood operations and holds a number of exploration projects in Tanzania surrounding its now completed Golden Pride mine.

Form 605  
Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Bullabulling Gold Limited  
ACN/ARSN 153 234 432

### 1. Details of substantial holder<sup>(1)</sup>

Name Resolute Mining Limited and each of its related bodies corporate  
ACN/ARSN (if applicable) 097 088 689

The holder ceased to be a substantial holder on 1 July 2014.  
The previous notice was given to the company on 24 April 2013.  
The previous notice was dated 24 April 2013.

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest<sup>(2)</sup> of the substantial holder or an associate<sup>(3)</sup> in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                  | Nature of change <sup>(4)</sup>                                                                                                                                                                                                                                                | Consideration given in relation to change <sup>(5)</sup>                                      | Class <sup>(6)</sup> and number of securities affected | Person's votes affected     |
|----------------|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------|
| 1/7/14         | Resolute Mining Limited and Resolute (Treasury) Pty Ltd | Sale of shares by Resolute (Treasury) Pty Ltd (a wholly owned subsidiary of Resolute Mining Limited) by way of acceptance of the offer from Norton Gold Fields Limited ("NGF") as set out in the NGF Bidder's Statement dated 17 April 2014 as supplemented from time to time. | 8 cents per share or \$1.62m in total to be received in cash in accordance with the NGF offer | 20,250,000 fully paid ordinary shares                  | Resolute (Treasury) Pty Ltd |

### 3. Changes in association

The persons who have become associates<sup>(3)</sup> of, ceased to be associates of, or have changed the nature of their association<sup>(7)</sup> with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |

### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                        | Address                                                |
|-----------------------------|--------------------------------------------------------|
| Resolute Mining Limited     | 4th Floor, BGC Centre, 28 The Esplanade, Perth WA 6000 |
| Resolute (Treasury) Pty Ltd | 4th Floor, BGC Centre, 28 The Esplanade, Perth WA 6000 |

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## Signature

print name Greg Fitzgerald

capacity Company Secretary

sign here



date 1/7/14

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## DIRECTIONS

<sup>(1)</sup> If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

<sup>(2)</sup> See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act.

<sup>(3)</sup> See the definition of "associate" in section 9 of the Corporations Act.

<sup>(4)</sup> Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act.

<sup>(5)</sup> Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

<sup>(6)</sup> The voting shares of a company constitute one class unless divided into separate classes.

<sup>(7)</sup> Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.