



The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

2 July 2014

Dear Sir/Madam

**SMARTGROUP CORPORATION LIMITED – DISTRIBUTION SCHEDULE**

Please see below a statement of the distribution schedule for fully paid shares in the Smartgroup Corporation Ltd (**SIQ**).

The distribution of shareholders ranked according to size at 2 July 2014 was as follows:

| Size of holding   | Holders | Total Units | %      |
|-------------------|---------|-------------|--------|
| 1 to 1,000        | 64      | 50,384      | 0.05%  |
| 1,001 to 5,000    | 197     | 680,654     | 0.67%  |
| 5,001 to 10,000   | 348     | 2,683,483   | 2.65%  |
| 10,001 to 100,000 | 514     | 12,662,463  | 12.48% |
| 100,001 and over  | 58      | 85,384,166  | 84.15% |

Yours faithfully

A handwritten signature in black ink, appearing to read "A Morgan", written in a cursive style.

**Amanda Morgan**  
Company Secretary  
Smartgroup Corporation Ltd