

Rural Funds Group (RFF)



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ASX Release

2 July 2014

Subject: Flow through taxation status for Rural Funds Group

Further to the ASX Release dated 28 May 2014, Rural Funds Management Ltd as responsible entity of the Rural Funds Group (RFF) wishes to advise that the actions required for RFF to become a flow through or 'passive' entity for taxation purposes were completed by 30 June 2014.

The separation of operational assets by this date changes the nature of RFF for taxation purposes from a public trading trust to a flow through trust from 1 July 2014.

The operational assets previously owned by RFF have been housed in a new trust known as RF Active ARSN 168 740 805. The process to approve the stapling of RFF Units to RF Active Units is expected to be considered by RFF Unitholders in late September 2014.

About Rural Funds Group (RFF) ARSN 112 951 578

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

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