

3 July 2014  
ASX Announcement

## HFA Holdings Limited

### Completion of MCN buy-back and resignation of directors

The Company wishes to advise that, in accordance with the announcement made to the ASX on 26 June 2014, the completion of the following occurred effective 2 July 2014:

- Buy-back of 50 Mandatory Convertible Notes from APH HFA Holdings, LLC for a cash payment of US\$50 million.
- Amendment of some terms in relation to the remaining 25 Mandatory Convertible Notes, including their transfer to WLR-SC HFA, LLC, as outlined in the Investor Presentation provided to the ASX on 26 June 2014.
- Cancellation of 31,250,000 \$8.00 share options (issued by the Company in March 2011) for nil consideration.
- Resignation of Messrs Civale, Fox and Cohen as directors of the Company
- Voluntary early prepayment of US\$5 million of the Group's Cash Advance Facility with Westpac.

#### *About HFA Holdings Ltd*

*HFA Holdings Limited (ASX: HFA) is the listed Australian holding company and comprises two wholly-owned operating subsidiaries – the Australian based Certitude Global Investments Limited and US-based Lighthouse Investment Partners, LLC.*

*Further information on HFA Holdings' subsidiaries and their product offerings can be found at:*

*Certitude Global Investments Ltd: [www.certitudeglobal.com.au](http://www.certitudeglobal.com.au)*

*Lighthouse Investment Partners, LLC: [www.lighthousepartners.com](http://www.lighthousepartners.com)*

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