

Notice reference number: #0753.14.07

Notice date: 10/07/2014

What's this about?

Effective date: 10/07/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Elanor Investors Group – Admission and Commencement of Official Quotation

Description

Elanor Investors Limited (Company) and Elanor Investment Fund (Fund) are expected to be admitted to the official list of ASX Limited (ASX) on Friday 11 July 2014.

Each fully paid ordinary share in the Company and each fully paid unit in the Fund will be stapled together forming a stapled security which will trade under the name Elanor Investors Group (Group).

Official quotation of the Group's stapled securities is expected to commence at 12:00pm AEST on Friday 11 July 2014 on a deferred settlement basis. The Company is expected to raise approximately \$76,000,000 pursuant to the offer under its product disclosure statement and prospectus dated 16 June 2014 (Prospectus) by the issue of 60,800,000 stapled securities at an issue price of up to \$1.25 per stapled security.

Quoted Securities: 60,800,000 stapled securities

ASX Code: ENN

Time: 12:00pm AEST

Date: 11 July 2014

ASX Trade Abbreviation: ELANOR

ISIN: AU000000ENN1

Home Branch: Sydney

Industry Classification: Pending

Registered and Corporate Office: Level 26
135 King Street
Sydney NSW 2000

Phone: (02) 9239 8400
Website: www.elanorinvestors.com

Company Secretary: Symon Simmons

Share Registry: Computershare Investor Services Pty Limited
Level 4
60 Carrington Street

Sydney NSW 2000

Phone: (02) 8234 5000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

State of Incorporation: New South Wales

Activities: Owning real estate backed operating businesses and managing real estate investment funds and syndicates on behalf of third party investors

Dividend Policy: Refer to Section 4.5 on page 36 of the Prospectus

Lead Manager: Moelis Australia Advisory Pty Ltd

ASX restricted securities: Nil

Securities not quoted: 6,400,000 unquoted loan security awards
1,600,000 unquoted options exercisable at \$1.80 on or before 11 July 2018

INDICATIVE KEY DATES

The following is an indicative timetable for trading in the Company's ordinary shares

Date	Event
Friday 11 July 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX code: ENN)
Monday 14 July 2014	Despatch of holding statements Last day of deferred settlement trading
Tuesday 15 July 2014	First day of trading on a normal (T+3) basis (ASX code: ENN)
Friday 18 July 2014	Settlement of all on-market trades conducted on a deferred settlement basis from 11 to 14 July 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Please refer to the Company's website for further information including the Prospectus.

Need more information?

For further information, please call the offer information line on 1300 397 892 (within Australia) or on +61 3 9415 4291297 (from outside Australia) between 9:00 am and 5:00pm AEST Monday to Friday (AEST).

Issued by
Simon Daniels

Contact Details
(02) 9227 0000

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