

11 July 2014

The Manager
Market Announcements Platform
Australian Securities Exchange

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Renounceable Rights Issue – Amended Entitlement & Acceptance Form

Amendment to the Entitlement & Acceptance Form

Yesterday, the 10 July 2014, World Reach Limited (the Company) advised that it had completed a mail out to Eligible Shareholders of the following documents:

1. A covering letter providing a summary of the Rights Issue,
2. The Offer Document which provides a full description of the offer and the required process in detail.
3. The Entitlement and Acceptance Form (the Form). This Form is 'personalised' with the individual shareholder's details and entitlement numbers.

The Company is now aware of an error on many of the Forms in regard to the entitlement to new shares number and the \$ value shown for the entitlement.

An amended Form has been mailed out today. Please destroy the Form you received yesterday and only use the one mailed out today, which is marked at the top of the Form with the words "AMENDED FORM".

Emailed Communications

The error did not appear in Forms sent via email. Emailed Forms are correct and should be used for your acceptances. There will not be another Form sent via email.

All Other Instructions Remain Unchanged

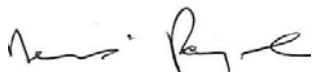
All other instructions remain the same. The published timetable including the closing date for acceptances is unchanged. The only error was to the entitlement to shares number and the \$ value.

The Company regrets the error and apologises for any confusion.

Enquiries

If you have any questions regarding this renounceable Rights Issue, please telephone the Company on +61 3 8561 4200 or email the Company at info@worldreach.com.au.

Yours sincerely



Dennis Payne
Company Secretary