# Form 603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

				7.7		
To Company Name/Scheme ACN/ARSN	Aur	a Energy U 5 927	td.			
1. Details of substantial hol Name ACN/ARSN (if applicable)	A	atralian Spe	cial Oppo	tunity 7	Fund, LP (	'ASOF"
The holder became a substantia	al holder on	0/7/14				
2. Details of voting power The total number of votes attact relevant interest (3) in on the da				the substantial hold	der or an associate (2) ha	d a
Class of secu	urities (4) N	umber of securities	Person's vote	s (5)	Voting power (6)	
ordi	nary 1:	3,052,781	13,05	184,6	6.53 %	
3. Details of relevant interest. The nature of the relevant interest holder are as follows:		in associate had in the following	g valing securities o	n the date the subst	antial holder became a s	ubstantial
Holder of rel	Holder of relevant interest		Nature of relevant interest (7)		Class and number of securities	
AS	ASOF		The holder of the short		13,050,781	
The Un	d Partner, LLC	- Manager of.	the AsoF	13,05	12,78	
4. Details of present regist The persons registered as holde		<i>()</i> o in paragraph 3 above are as fo	ollows:			
Holder of rel		gistered holder of	Person entitle		Class and number	

## 5. Consideration

ASOF

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

BBY Nominoes PTY Limited

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
		Cash Non-cash	
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The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association			
The Lind Partners, LLC	Manager	of the	ASOF	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
ASOF	370 Carryton Ave, #1900, New York, New Yor	K 10017, 45A
The God Portners, LLC	370 Lexington Ave, 41900, New York, New York	K 10017, USA

### **Signature**

print name

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#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001,
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes,
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100,
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown",
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Appendix 1

Holder of Relevant Daniel Interest ac	Date of	Consideration (9)	Class and number	
	acquisition	Cash	Non-cash	of securities
white the state of the control of the state			Balance of shares acquired per the ASX	
ASOF	7/4/2014		announcement dated 7 April 2013	2,272,727
		On-market purchase at		
ASOF	24/4/2014	\$0.032 per share		20,000
***************************************		On-market purchase at		
ASOF	30/4/2014	\$0.034 per share		150,000
			Balance of shares acquired per the ASX	
ASOF	12/5/2014		announcement dated 12 May 2013	2,777,778
		On-market purchase at		
ASOF	14/5/2014	\$0.031 per share	AND THE RESERVE TO TH	50,000
		On-market purchase at		
ASOF	30/5/2014	\$0.030 per share		150,000
		On-market purchase at		
ASOF	30/6/2014	\$0.023 per share		100,000
			Shares issued pursuant to a Purchase Notice	
ASOF	10/7/2014		date 3 July 2014	4,166,667