

17 July 2014

The Manager ASX Market Announcements ASX Limited Exchange Centre, 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

GREENCROSS LIMITED (ASX: GXL) Announcement Completion of Acquisition of City Farmers

On 16 June 2014, Greencross Limited ("Greencross") announced it had agreed to acquire CF Group Holdings Pty Ltd ("City Farmers"), a specialist pet care retailer with a leading position in Western Australia, from Quadrant Private Equity and other shareholders ("Acquisition").

Greencross is pleased to advise that the Acquisition was completed on 17 July 2014.

For further information please contact:

Robert Wruck Investor Relations, Greencross Limited Phone (02) 8595 3313 rwruck@gxltd.com.au