

Notice reference number: 0805.14.07

Notice date: 24/07/2014

What's this about?

Effective date: 24/07/2014

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

OneVue Holdings Limited – Admission and Commencement of Official Quotation

Description

OneVue Holdings Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 24 July 2014.

Official quotation of the Company's securities is expected to commence at 11:30 am AEST on Friday 25 July 2014. The Company raised approximately \$14,002,315 pursuant to the offer under its prospectus dated 23 June 2014 (Prospectus) by the issue of 40,006,613 ordinary fully paid shares at an issue price of \$0.35 per share.

Quoted Securities:	133,965,184 ordinary fully paid shares
ASX Code:	OVH
Time:	11.30 am AEST
Date:	Friday 25 July 2014
ASX Trade Abbreviation:	ONEVUEHOLD
ISIN:	AU000000OVH5
Home Branch:	Sydney
Industry Classification:	Pending
Australian Registered Office:	Level 5 10 Spring Street Sydney NSW 2000 Phone: (02) 8022 7462 Website: www.onevue.com.au/web/onevue
Principal Administrative Office:	Level 5 10 Spring Street Sydney NSW 2000
Company Secretary:	Mr Thomas Robertson
Share Registry:	Computershare Investor Services Pty Limited Level 4, 60 Carrington Street Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Victoria
Dividend Policy:	See page 60 of the Prospectus
Activities:	Wholesale service provider to the wealth management industry
ASX Restricted Securities:	13,618,823 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation 562,500 options exercisable at \$0.35 on or before the date which is 18 months after the ASX listing classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the commencement of official quotation 524,936 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 August 2013 5,514,659 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 November 2013 101,527 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 30 November 2013 205,413 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 31 December 2013 1 convertible note (convertible into 3,600,000 fully paid ordinary shares) classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 2 September 2013

What do I need to do and by when?

Please refer to the Company's Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus or call the Offer Information Line on 1300 878 476 (from within Australia) or +61 3 9415 4644 (from outside Australia) at any time from 8:30am to 5:30 pm AEST (Sydney time) Monday to Friday.

Issued by
Andrew Kabega

Contact Details
(02) 9227 0000

Disclaimer