



MARKET RELEASE

24 July 2014

OneVue Holdings Limited

PRE-QUOTATION DISCLOSURE

OneVue Holdings Limited was admitted to the Official List of ASX Limited today, Thursday 24 July 2014.

The following information is released as pre-quotation disclosure.

1. The Company's prospectus dated 23 June 2014
2. Appendix 1A and Information Form and Checklist
3. Constitution
4. Distribution schedule
5. The Company's audited accounts for the full years ended 30 June 2011, 2012 and 2013 and its reviewed accounts for the half year ended 31 December 2013.
6. Updated statement of commitments based on the actual amount of funds raised under the Prospectus
7. Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus
8. Top 20 shareholders list
9. Corporate governance statement
10. Securities trading policy
11. Employee Share Option Plan
12. A statement setting out the number of securities subject to ASX restrictions and restriction period applied to those securities
13. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities

Security Code: OVH

Andrew Kabega
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