

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

TUESDAY, 29 JULY 2014

BRISCONNECTIONS/ARUP – PROCEEDINGS FILED

1. The Board of Directors of Bentham IMF Limited ("IMF") refers to its announcement dated 17 May 2013 that it proposed to fund claims by former and current Brisconnections Unitholders against Arup Pty Ltd, which prepared the traffic forecasts for the Brisbane Airport Link toll road.
2. The claims arise out of the purchase of Stapled Units ("Units") in the Initial Public Offering in July 2008, pursuant to the Product Disclosure Statement issued by Brisconnections Management Company Ltd.
3. Proceedings have now been filed in the New South Wales Registry of the Federal Court of Australia.
4. Further information is available by calling IMF on 1800 016 464 or on IMF's website: www.benthamimflimited.com.au.



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