



31 July 2014

ASX RELEASE
SomnoMed Limited (ASX: SOM)

Notice in accordance with ASIC Class Order 09/425

SomnoMed Limited (SomnoMed) today announced that eligible shareholders as at 5.00pm (Sydney time) on 24 July 2014 have the opportunity to participate in a non-renounceable share purchase plan to subscribe for up to \$15,000 worth of SomnoMed shares at a subscription price of \$1.50 per share (**2014 Share Purchase Plan**).

SomnoMed advises that:

1. This notice is given in accordance with ASIC Class Order 09/425;
2. The securities being offered under the 2014 Share Purchase Plan will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**);
3. as at the date of this notice, SomnoMed has complied with the provisions of Chapter 2M of the Act as they apply to SomnoMed and with section 674 of the Act; and
4. as at the date of this notice, there is no information that is excluded information" within the meaning of sections 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

The opening date of the offer has been revised to 1st August 2014 and it will close on 15th August 2014.

By order of the Board

T A Flitcroft
Company Secretary
SomnoMed Limited