

Announcement

OneVue Holdings Limited (ASX: OVH)



June Quarter Update – Record Closing Retail FUA of \$1,940 million, 4% ahead of prospectus forecast

31 July 2014

Overview:

- Integration of acquisitions on track
- Strong demand for OneVue's mFund services
- Record Closing Retail FUA of \$1,940 million, 4% higher than prospectus forecast.

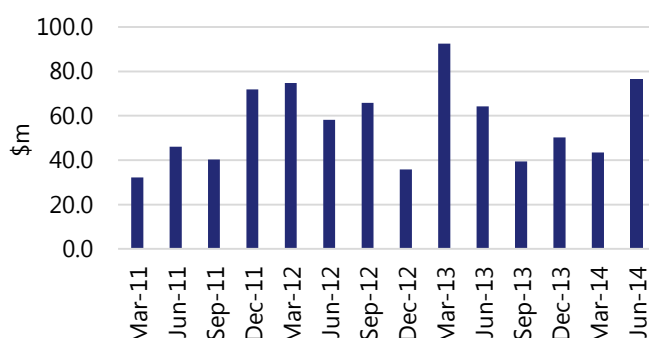
Fund Services Highlights:

- Two new investment managers agreed to outsource their unit registry to OneVue during the quarter – Real Asset Management Group and Neuberger Berman, with Select Asset Management acting as trustee for both clients
- BNP Paribas has re-signed with OneVue for unit registry installed software for an additional 5 years and a second existing software client has re-signed for an additional three years
- Completed the development for full automation of mFunds registry. OneVue will provide the registry solution for the launch of two Allan Gray Australia mFund products in the September quarter and is in advanced discussions for the launch of 13 other managed funds on the mFund Service. OneVue is a Foundation Member of ASX's mFund Service
- The organic client growth pipeline has 3 confirmed products launching or migrating in the September quarter.

Platform Services Highlights:

- Net inflows for the June quarter were the second largest on record of \$76.5m with total retail FUA reaching a new record of \$1,940m
 - Additionally Wholesale Funds Under Administration were \$555m
- Integration of the MAP Superannuation business and SMSF Managers is on track
- Contracted with Super Managers Australia, a superannuation administrator, to provide management services
- 1 new direct-to-consumer platform to be launched in October, consistent with prospectus expectation
- 3 white labels for intermediary clients are in progress of implementation. One of the white labels is focussed upon SMSFs and the other two are in retail super. Net funds flows are expected from the December quarter
- Industry Super Funds continue to seek out OneVue to partner in providing enhanced investment access.

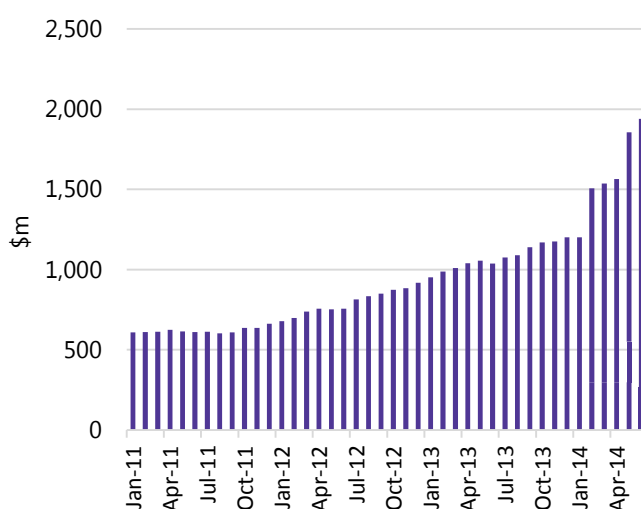
Quarterly Retail Funds Flow



OneVue has reported the second highest quarterly net funds flow in the June quarter with a result of \$76.5m which was 19% higher than the previous corresponding period. This was driven by:

- Continued funds flow from existing white label clients
- Flows from new adviser relationships
- Benefits of cross selling SMSF and retail superannuation services to existing client base.

Combined Retail FUA



OneVue has retail FUA of \$1,940m:

- Retail Superannuation FUA starting to grow through white labels
- New funds from white label sales in SMSF Administration has driven an increase to \$268m.

Appendix 4C

OneVue today released its Appendix 4C and provides the following commentary on operating cash flows

- Operating cashflows were (\$538,690) for the quarter. This included payments in relation to the non-recurring payments of \$703K relating to IPO costs, acquisition costs and restructuring costs. Trade debtors reduced \$935K during the quarter



- Subsequent to the quarter end, as part of the initial public offer and listing on the ASX, OneVue raised \$14.0m through the issue of new ordinary shares less the associated costs. This will be reflected in the September quarter Appendix 4C.

Future updates

OneVue will report to the market four times a year. In addition to its full year and half year financial results, first and third quarter updates will be provided.

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About OneVue Holdings Limited (ASX: OVH)

OneVue is a wholesale provider of services to participants in the wealth management industry with a focus on the superannuation and investment management sectors. OneVue offers these services through two operating divisions, otherwise known as verticals: Fund Services and Platform Services. The Fund Services vertical provides outsourced unit registry services and installed software to a range of investment managers, custodians and trustees. The Platform Services vertical provides an investment platform for investment administration, tax and reporting services for both superannuation and other investments.