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ASX Release

Date: 31 July 2014

June Quarterly Activity Report

Highlights

- \$5.4 million raised from Rights Issue shortfall placement at 1 cent per share
- Production increased at Fusselman oil project following successful work over
- \$80,000 cash raised via sale of 5.5 square miles of Rock Creek acreage in Alberta
- West Klondike project to commence production in August 2014

Tamaska Oil and Gas Projects

Fusselman Project Well, Texas - (TMK 12.5%)

The Fusselman Well, Clayton Johnson #3F, operated by Marshfield Oil & Gas, was drilled to its total depth of 9,883 feet on 3 January 2013. Tamaska holds a 12.5% working interest in the Fusselman Project in Borden County, Texas.

Production commenced from the #3F well on 23 January 2013. Production from the well is with a pump jack (nodding donkey) and is a mixture of oil and formation water. In late April, the Operator performed a cement squeeze work over which has been successful, the oil production rate initially increased to 60 bopd and has settled at an average production of 44 bopd and 180 bwpd over the past month.

| | March 14 Quarter | June 14Quarter | September 14 Quarter |
|---|---------------------|----------------|-------------------------|
| | Actual | Estimated* | Forecast |
| Net Produced bbls | 136 bbls | 427bbls | ~550 bbls |
| Net Revenue after Royalty and well head taxes (US\$) | \$8,993 | \$29,476 | ~\$38,000 |

*Subject to final costs and sales off take figures

West Klondike Discovery, Louisiana - (TMK 10.2% WI)

The Wilberts Sons LLC #1 exploration well on the West Klondike Prospect in Louisiana drilled to its total depth of 10,900ft on 13 December 2012. Electric logs confirmed it as a discovery well with material net pay in 2 separate target horizons, with 4ft in the Lario sands, 6ft in the U Nod Blan and 35ft in the Lower Nod Blan sands. The Wilbert Sons LLC #1 well was perforated and flow tested successfully at over 2 MMcf gas per day from the lower Nod Blan.

The Operator is now in the final stages of installing the last of the production facilities with first gas production from the lower Nod Blan expected to be in August 2014.

Due to non-participation by one of the JV partners in the facilities and pipeline program Tamaska has increased its contributing and beneficial interest to 11.4%. This increase will revert back to the original owner following 400% recovery of the incremental programs cost to the Company.

Duvernay Shale and Rock Creek Update

Tamaska holds a 16% interest in Rock Creek Oil rights and 8% interest in Duvernay Shale rights in approximately 100 sections in Central Alberta, Canada. The Company has been marketing its interests in this Alberta acreage and on 21 May 2014 closed on the sale of 5.5 sections of Rock Creek acreage, for a net cash consideration of C\$80,000. Since acquisition of the initial acreage in June 2011, the Company has successfully completed six sale transactions totalling in excess of \$3 million in net cash which funded the Company's investments in other oil and gas exploration projects. The Company continues to market the remaining acreage.

Tenement Summary

The Company holds the following interests in tenements:

| Project | Percentage Interest | Number of Tenements |
|-------------------------------|-------------------------------|---------------------|
| Rend Lake Prospect | 20% | 5 |
| Fusselman Project | 12.5% | 7 |
| West Klondike | 10.2% | 6 |
| Duvernay Shale and Rock Creek | Duvernay 8% Rock Creek 16% | 258 |

The Company has provided detailed tenement information in Schedule 1.

Corporate

Renounceable Rights Issue and Shortfall Placement

The Company undertook a Renounceable Rights Issue during the June quarter under a Prospectus dated 9th May 2014. As recently announced, of the Company has subsequently issued entitlement and shortfall shares applied for, with 540 million placed to raise \$5.4 million before costs. The Company has commitments for a further 100 million shortfall shares (A\$1 million) which the Company expects will be issued by the end of August 2014.

The Company's current capital structure is as follows:

| Quoted | |
|--|-------------|
| Fully Paid Ordinary Shares | 603,396,654 |
| Listed Options exercisable at \$0.50 each expiring on or before 17 August 2015 | 32,600,000 |
| Unquoted | |
| Unlisted Options exercisable at \$0.15 each expiring on or before 3 October 2017 | 3,000,000 |
| Unlisted Options exercisable at \$0.016 each expiring on or before 31 March 2019 | 41,000,000 |
| Convertible Notes | 2 |

Cash Position at 30 June 2013

The Company had a closing cash balance of A\$1.5 million at 30 June 14. Subsequently through the placement of shortfall shares in July, additional funds were raised to give the Company a closing cash balance of \$4.8 million as of 30 July 2014 (including a partial pre-payment of remaining shortfall shares).

New Project

The Company having now raised over \$5 million via the rights issue. Tamaska is focussed on identifying and acquiring a new lead project, with an initial focus on assets in North America and Canada.

For and on behalf of the Board

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

Tamaska Oil & Gas Ltd

ABN

66 127 735 442

Quarter ended ("current quarter")

30 June 2014

Consolidated statement of cash flows

| | | Current quarter | Year to date |
|---|--|-----------------|---------------|
| | | \$A'000 | \$A'000 |
| Cash flows related to operating activities | | | |
| 1.1 | Receipts from product sales and related debtors | 22 | 88 |
| 1.2 | Payments for (a) exploration & evaluation | (65) | (1,079) |
| | (b) development | - | - |
| | (c) production | (6) | (48) |
| | (d) administration | (254) | (715) |
| 1.3 | Dividends received | - | - |
| 1.4 | Interest and other items of a similar nature received | 1 | 2 |
| 1.5 | Interest and other costs of finance paid | - | (5) |
| 1.6 | Income taxes paid | - | (107) |
| 1.7 | Other – Royalty Payout on Acreage Sold, Tax Refund | - | 123 |
| Net Operating Cash Flows | | (302) | (1741) |
| Cash flows related to investing activities | | | |
| 1.8 | Payment for purchases of: | | |
| | (a) prospects | - | - |
| | (b) equity investments | - | - |
| | (c) other fixed assets | - | - |
| 1.9 | Proceeds from sale of: | | |
| | (a) prospects | 80 | 1,415 |
| | (b) equity investments | - | - |
| | (c) other fixed assets | - | - |
| 1.10 | Loan repayment to other entities | - | - |
| 1.11 | Proceeds from loans | - | - |
| 1.12 | Other- Perity Share of Acreage Sold | | (647) |
| Net investing cash flows | | 80 | 768 |
| 1.13 | Total operating and investing cash flows (carried forward) | (222) | (973) |

+ See chapter 19 for defined terms.

| | | | |
|------|--|--------------|--------------|
| 1.13 | Total operating and investing cash flows (brought forward) | (226) | (977) |
| | Cash flows related to financing activities | | |
| 1.14 | Proceeds from issues of shares, options, etc. | 1,879 | 1,879 |
| 1.15 | Proceeds from sale of forfeited shares | (17) | (17) |
| 1.16 | Proceeds from borrowings | - | 700 |
| 1.17 | Repayment of borrowings | (249) | (249) |
| 1.18 | Dividends paid | - | - |
| 1.19 | Other (over subs & capital raising expenses) | - | - |
| | Net financing cash flows | 1,613 | 2,313 |
| | Net increase (decrease) in cash held | 1,391 | 1,340 |
| 1.20 | Cash at beginning of quarter/year | 146 | 218 |
| 1.21 | Exchange rate adjustments to item 1.20 | 2 | (19) |
| 1.22 | Cash at end of quarter | 1,539 | 1,539 |

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

| | Current quarter \$A'000 |
|---|----------------------------|
| 1.23 Aggregate amount of payments to the parties included in item 1.2 | 102 |
| 1.24 Aggregate amount of loans to the parties included in item 1.10 | - |

1.25 Explanation necessary for an understanding of the transactions

Directors' fees – current quarter includes fees accrued in previous quarters

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

None

Financing facilities available

Add notes as necessary for an understanding of the position.

| | Amount available \$A'000 | Amount used \$A'000 |
|---------------------------------|-----------------------------|------------------------|
| 3.1 Loan facilities | 651 | 651 |
| 3.2 Credit standby arrangements | - | - |

Estimated cash outflows for next quarter

| | \$A'000 |
|--------------------------------|------------|
| 4.1 Exploration and evaluation | 470 |
| 4.2 Development | - |
| 4.3 Production | - |
| 4.4 Administration | 166 |
| Total | 636 |

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

| | Current quarter \$A'000 | Previous quarter \$A'000 |
|--|----------------------------|-----------------------------|
| 5.1 Cash on hand and at bank | 1,539 | 146 |
| 5.2 Deposits at call | - | - |
| 5.3 Bank overdraft | - | - |
| 5.4 Other (provide details)-held on trust | - | - |
| Total: cash at end of quarter (item 1.22) | 1,539 | 146 |

Changes in interests in mining tenements

| | Tenement reference | Nature of interest (note (2)) | Interest at beginning of quarter | Interest at end of quarter |
|---|--|---|----------------------------------|----------------------------|
| 6.1 Interests in mining tenements relinquished, reduced or lapsed | Rock Creek Rights T49-R11W5:N&SW16 T49-R11W5:SE21 T53-R12W5:24 T53-R12W5:35 T54-R11W5:N6 T54-R11W5:7 T54-R12W5:12 | Sale of interest for C\$80,500 May 2014 | 16% | 0% |
| 6.2 Interests in mining tenements acquired or increased | None | | | |
| | | | | |

Issued and quoted securities at end of current quarter

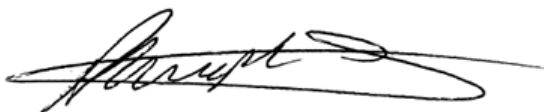
Description includes rate of interest and any redemption or conversion rights together with prices and dates.

| | Total number | Number quoted | Issue price per security (see note 3) (cents) | Amount paid up per security (see note 3) (cents) |
|---|--------------|---------------|---|--|
| 7.1 Preference securities (description) | 0 | | | |
| 7.2 Changes during quarter (a) Increases through issues (b) Decreases-capital returns, buy-backs or redemptions | | | | |
| 7.3 *Ordinary securities | 103,396,644 | 103,396,644 | | Fully paid |
| 7.4 Changes during quarter (a) Increases-through issues (b) Decreases-capital returns or buy-backs | 39,436,395 | | | |
| 7.5 *Convertible debt securities (description) | 2 | | Convertible note \$300,000 each | Fully paid |

| | | | | | |
|------|--|-------------------------|------------|--|---|
| 7.6 | Changes during quarter (a) Increases through issues (b) Decreases-maturing or conversion of securities | | | | |
| 7.7 | Options (description and conversion factor) | 32,600,000 3,000,000 | 32,600,000 | Exercise price \$0.50 each \$0.15 each | Expiry date 17 August 2015 3 October 2017 |
| 7.8 | Issued during quarter | | | | |
| 7.9 | Exercised during quarter | | | | |
| 7.10 | Expired during quarter | | | | |
| 7.11 | Debentures (totals only) | | | | |
| 7.12 | Unsecured notes (totals only) | | | | |

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:
(Director)

Date: 30 July 2014

Print name: Alexander Parks

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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As at 30 June 14, Tamaska has a 20% interest in the following tenements in the Rend Lake Prospect, located in Franklin and Jefferson Counties, Illinois.

As at 30 June 14, Tamaska has a 10.2% working interest in the following tenements in the West Klondike Prospect, located in Iberville Parish, Louisiana.

As at 30 June 14, Tamaska has a 12.5% working interest in the following tenements in the Clayton Johnson #3F well, located in Borden County, Texas.

[illegible]

Schedule 1
Tenements held at 30 June 2014



Rock Creek and Duvernay Tenements

As at 30 June 14, Tamaska has an interest in the following tenements, all located in the Province of Alberta, Canada.

| Crown Lease or Licence # | Legal Description | Rights | Interest |
|---------------------------------|--------------------------|------------------------------|-----------------|
| 0410090077 | T38-R4W5: NW16 | b.b. Mann.to b.Rock Cr. | 16% |
| 0410090077 | T38-R4W5: NW16 | b.b. Rock Cr. | 8% |
| 0410090078 | T38-R4W5: N17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0410090078 | T38-R4W5: N17 | b.b. Rock Cr. to b. Jurassic | 8% |
| 0410090079 | T38-R4W5: 18 | b.b. Mann.to b.Rock Cr. | 16% |
| 0410090079 | T38-R4W5: 18 | b.b. Rock Cr. | 8% |
| 0510090712 | T38-R5W5: 10 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090712 | T38-R5W5: 10 | b.b. Rock Cr. | 8% |
| 0510070216 | T38-R5W5: 12 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510070216 | T38-R5W5: 12 | b.b. Rock Cr. | 8% |
| 0510090715 | T38-R5W5: N&SE13 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090715 | T38-R5W5: N&SE13 | b.b. Rock Cr. | 8% |
| 0510090717 | T38-R5W5: NW15 | b.b. Vik. to b. Mann. | 16% |
| 0510090716 | T38-R5W5: NW15 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090716 | T38-R5W5: NW15 | b.b. Rock Cr. | 8% |
| 0510090725 | T38-R5W5: S&NE24 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090725 | T38-R5W5: S&NE24 | b.b. Rock Cr. | 8% |
| 0510090756 | T39-R6W5:N&SE24 | surf. To b. Edmt. | 16% |
| 0510080087 | T41-R6W5: 19 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080087 | T41-R6W5: 19 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080087 | T41-R6W5: 30 | b.b. Mann. to base Rock Cr. | 16% |
| 0510080087 | T41-R6W5: 30 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080088 | T41-R7W5: 13 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080088 | T41-R7W5: 13 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510120361 | T41-R7W5: 14 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510120361 | T41-R7W5: 14 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080091 | T41-R7W5: 25 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510080091 | T41-R7W5: 25 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0511020101 | T41-R7W5: NE26 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020101 | T41-R7W5: NE26 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080093 | T41-R7W5: 27 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080093 | T41-R7W5: 27 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0511020102 | T41-R7W5: S&NW 28 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020102 | T41-R7W5: S&NW 28 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080097 | T41-R7W5: S&NW 36 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080097 | T41-R7W5: S&NW 36 | b.b. Rock Cr. excl. Duvernay | 8% |
| 0510080097 | T41-R7W5: NE 36 | b.b. Jurassic excl. Duvernay | 8% |
| 0511020104 | T42-R5W5:NE16 | NG in Lower Mann. Rock Cr. | 16% |
| 0511020106 | T42-R5W5:W22 | NG in Lower Mann. Rock Cr. | 16% |
| 0511020117 | T43-R5W5:20 | b.b. Vik. to b. Mann. | 16% |
| 0511020118 | T43-R6W5:NW13 | b.b. Vik. to b. Mann. | 16% |
| 0511040359 | T43-R6W5:20 | b.b. Mann. to b. Rock Cr. | 16% |
| 0511020120 | T43-R6W5:36 | b.b. Vik. to b. Mann. | 16% |
| 0511020123 | T43-R8W5:19 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020123 | T43-R8W5:19 | b.b. Rock Cr. | 8% |
| 0511020124 | T44-R9W5:5 | b.b. Mann. to b. Rock Cr. | 16% |
| 0511020130 | T44-R9W5:17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020130 | T44-R9W5:17 | b.b. Rock Cr. | 8% |
| 0511020131 | T44-R9W5:29 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020131 | T44-R9W5:29 | b.b. Rock Cr. | 8% |
| 0511020141 | T46-R9W5:20 | b.b. Mann.to b.Rock Cr. | 16% |

Schedule 1
Tenements held at 30 June 14



| Crown Lease or Licence # | Legal Description | Rights | Interest |
|---------------------------------|--------------------------|------------------------------|-----------------|
| 0511020141 | T46-R9W5:20 | b.b. Rock Cr. | 8% |
| 0511020145 | T46-R10W5:21 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020145 | T46-R10W5:21 | b.b. Rock Cr. | 8% |
| 0511020147 | T46-R10W5:22 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020147 | T46-R10W5:22 | b.b. Rock Cr. | 8% |
| 0511020148 | T46-R10W5:28 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020148 | T46-R10W5:28 | b.b. Rock Cr. | 8% |
| 0511020150 | T46-R10W5:33 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020150 | T46-R10W5:33 | b.b. Rock Cr. | 8% |
| 0511020151 | T47-R8W5: E6 | b.b. Mann.to b. Rock Cr. | 16% |
| 0511020151 | T47-R8W5: E6 | b.b. Rock Cr. to b. Jurassic | 8% |
| 0511020151 | T47-R8W5: W6 | b.b. Mann to b. Rock Cr. | 16% |
| 0511020151 | T47-R8W5: W6 | b.b. Rock Cr. to b. Nordegg | 8% |
| 0511020152 | T47-R8W5:7 | b.b. Mann to b. Rock Cr. | 16% |
| 0511020152 | T47-R8W5:7 | b.b. Rock Cr. to b. Nordegg | 8% |
| 0511040364 | T47-R8W5:13 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040364 | T47-R8W5:13 | b.b. Rock Cr. | 8% |
| 0510090785 | T47-R8W5:15 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090785 | T47-R8W5:15 | b.b. Rock Cr. | 8% |
| 0510090786 | T47-R8W5:17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090786 | T47-R8W5:17 | b.b. Rock Cr. | 8% |
| 0510090787 | T47-R8W5:18 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090787 | T47-R8W5:18 | b.b. Rock Cr. | 8% |
| 0510090788 | T47-R8W5:20 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090788 | T47-R8W5:20 | b.b. Rock Cr. | 8% |
| 0510090789 | T47-R8W5:21 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090789 | T47-R8W5:21 | b.b. Rock Cr. | 8% |
| 0510090790 | T47-R8W5:23 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090790 | T47-R8W5:23 | b.b. Rock Cr. | 8% |
| 0510090791 | T47-R8W5:24 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090791 | T47-R8W5:24 | b.b. Rock Cr. | 8% |
| 0510090793 | T47-R8W5:25 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090793 | T47-R8W5:25 | b.b. Rock Cr. | 8% |
| 0510090794 | T47-R8W5:26 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090794 | T47-R8W5:26 | b.b. Rock Cr. | 8% |
| 0510090795 | T47-R8W5:S&NE27 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090795 | T47-R8W5:S&NE27 | b.b. Rock Cr. | 8% |
| 0510090796 | T47-R8W5:S28 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090796 | T47-R8W5:S28 | b.b. Rock Cr. | 8% |
| 0510090798 | T47-R8W5:35 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090798 | T47-R8W5:35 | b.b. Rock Cr. | 8% |
| 0511040371 | T47-R9W5: E12 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040371 | T47-R9W5: E12 | b.b. Rock Cr. | 8% |
| 0510090799 | T47-R9W5: NE13 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090799 | T47-R9W5: NE13 | b.b. Rock Cr. | 8% |
| 0511020163 | T47-R9W5: 22 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020163 | T47-R9W5: 22 | b.b. Rock Cr. | 8% |
| 0511020165 | T47-R9W5: 23 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020165 | T47-R9W5: 23 | b.b. Rock Cr. | 8% |
| 0511020166 | T47-R10W5: 3 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020166 | T47-R10W5: 3 | b.b. Rock Cr. | 8% |
| 0511020167 | T47-R10W5: 4 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020167 | T47-R10W5: 4 | b.b. Rock Cr. | 8% |
| 0511020168 | T47-R10W5: 10 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020168 | T47-R10W5: 10 | b.b. Rock Cr. | 8% |

Schedule 1
Tenements held at 30 June 2014



| Crown Lease or Licence # | Legal Description | Rights | Interest |
|---------------------------------|--------------------------|--|-----------------|
| 0511020169 | T47-R10W5: 15 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020169 | T47-R10W5: 15 | b.b. Rock Cr. | 8% |
| 0511020175 | T47-R10W5: W25 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020175 | T47-R10W5: W25 | b.b. Rock Cr. | 8% |
| 0511020176 | T47-R11W5: 13 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511020176 | T47-R11W5: 13 | b.b. Rock Cr. | 8% |
| 0511080062 | T47-R11W5: S36 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511080062 | T47-R11W5: S36 | b.b. Rock Cr. | 8% |
| 0511080062 | T47-R11W5: N36 | b.b. Mann. to b. Rock Cr. | 16% |
| 0511080062 | T47-R11W5: N36 | b.b. Rock Cr. to b. Nordegg & b.b. Nisku | 8% |
| 0510090803 | T48-R7W5:7 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090803 | T48-R7W5:7 | b.b. Rock Cr. | 8% |
| 0510090814 | T48-R8W5:3 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090814 | T48-R8W5:3 | b.b. Rock Cr. | 8% |
| 0510090819 | T48-R8W5:11 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090819 | T48-R8W5:11 | b.b. Rock Cr. | 8% |
| 0510090820 | T48-R8W5:12 | b.b. Mann. to b. Rock Cr. | 16% |
| 0510090820 | T48-R8W5:12 | b.b. Rock Cr. to b. Nordegg | 8% |
| 0510090824 | T48-R8W5:17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090824 | T48-R8W5:17 | b.b. Rock Cr. | 8% |
| 0510090826 | T48-R8W5:23 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510090826 | T48-R8W5:23 | b.b. Rock Cr. | 8% |
| 0510090829 | T48-R8W5:S29 | b.b. Nisku | 8% |
| 0511030259 | T48-R9W5:NE21 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030259 | T48-R9W5:NE21 | b.b. Rock Cr. | 8% |
| 0511030261 | T48-R9W5:22 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030261 | T48-R9W5:22 | b.b. Rock Cr. | 8% |
| 0511040374 | T48-R10W5:SW10 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040374 | T48-R10W5:SW10 | b.b. Rock Cr. | 8% |
| 0511030272 | T49-R9W5:N9 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030272 | T49-R9W5:N9 | b.b. Rock Cr. | 8% |
| 0512070098 | T49-R9W5:S9 | b.b. Nisku | 8% |
| 0511030277 | T49-R9W5:16 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030277 | T49-R9W5:16 | b.b. Rock Cr. | 8% |
| 0511040377 | T49-R9W5:SE21 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040377 | T49-R9W5:SE21 | b.b. Rock Cr. | 8% |
| 5412070164 | T49-R9W5:N&SW21, 22, 23 | b.b. Nordegg | 8% |
| 0511100144 | T49-R9W5:22 | b.b. Mann. to b. Rock Cr. | 16% |
| 0511100144 | T49-R9W5:22 | b.b. Rock Cr. to b. Nordegg | 8% |
| 0511100145 | T49-R9W5:23 | b.b. Mann. to b. Rock Cr. | 16% |
| 0511100145 | T49-R9W5:23 | b.b. Rock Cr. to b. Nordegg | 8% |
| 0510120376 | T49-R11W5:N&SW16 | b.b. Rock Cr. to b. Banff | 8% |
| 0510120378 | T49-R11W5:N&SW16, SE21 | b. b. Banff | 8% |
| 0510120379 | T49-R11W5:SE21 | b.b. Rock Cr. to b. Banff | 8% |
| 0511030282 | T49-R11W5:36 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030282 | T49-R11W5:36 | b.b. Rock Cr. | 8% |
| 0511030286 | T50-R8W5:7 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030286 | T50-R8W5:7 | b.b. Rock Cr. | 8% |
| 0511030287 | T50-R8W5:E18 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030287 | T50-R8W5:E18 | b.b. Rock Cr. | 8% |
| 0511030289 | T50-R9W5:1 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030289 | T50-R9W5:1 | b.b. Rock Cr. | 8% |
| 0511030293 | T50-R9W5:29 | b.b. Nordegg | 8% |
| 0511030294 | T50-R9W5:33 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030294 | T50-R9W5:33 | b.b. Rock Cr. | 8% |

Schedule 1
Tenements held at 30 June 14



| Crown Lease or Licence # | Legal Description | Rights | Interest |
|---------------------------------|--------------------------|-----------------------------|-----------------|
| 0511030297 | T50-R10W5:N5 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030297 | T50-R10W5:N5 | b.b. Rock Cr. | 8% |
| 0511030298 | T50-R10W5:8 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030298 | T50-R10W5:8 | b.b. Rock Cr. | 8% |
| 0511030299 | T50-R10W5:9 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030299 | T50-R10W5:9 | b.b. Rock Cr. | 8% |
| 0511030301 | T50-R10W5:17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030301 | T50-R10W5:17 | b.b. Rock Cr. | 8% |
| 0511030302 | T50-R10W5:N17 | b.b. Edmt. to b. B.R. | 16% |
| 0512070102 | T50-R10W5:20 | b.b. Banff | 8% |
| 0511030303 | T50-R10W5:NE28 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030303 | T50-R10W5:NE28 | b.b. Rock Cr. | 8% |
| 0512070103 | T50-R10W5:NW28 | b.b. Nisku | 8% |
| 0510080155 | T50-R10W5:S&NW29 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510080155 | T50-R10W5:S&NW29 | b.b. Rock Cr. | 8% |
| 0510080155 | T50-R10W5: E32 | b.b. Nisku | 8% |
| 0511030306 | T50-R10W5:N&SE31 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030306 | T50-R10W5:N&SE31 | b.b. Rock Cr. | 8% |
| 0512070104 | T50-R10W5:SW31 | b.b. Nordegg | 8% |
| 0510080156 | T50-R10W5: E33 | b.b. Mann.to b.Rock Cr. | 16% |
| 0510080156 | T50-R10W5: E33 | b.b. Rock Cr. | 8% |
| 0510080156 | T50-R10W5: W33 | b.b. Nisku | 8% |
| 0511080073 | T50-R14W5:28 | b.b. Bluesky to b. Rock Cr. | 16% |
| 0511080073 | T50-R14W5:28 | b.b. Rock Cr. | 8% |
| 0511030316 | T51-R9W5:7 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030316 | T51-R9W5:7 | b.b. Rock Cr. | 8% |
| 0511030318 | T51-R9W5:W8 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030318 | T51-R9W5:W8 | b.b. Rock Cr. | 8% |
| 0512070105 | T51-R9W5:E8 | b.b. Nisku | 8% |
| 0511040379 | T51-R9W5:11 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040379 | T51-R9W5:11 | b.b. Rock Cr. | 8% |
| 0511040380 | T51-R9W5:14 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511040380 | T51-R9W5:14 | b.b. Rock Cr. | 8% |
| 0511030319 | T51-R9W5:15 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030319 | T51-R9W5:15 | b.b. Rock Cr. | 8% |
| 0511120453 | T51-R9W5:N&SE17 | Surf. to b. Rock Cr. | 16% |
| 0511120453 | T51-R9W5:N&SE17 | b.b. Rock Cr. | 8% |
| 0511030321 | T51-R9W5:SW17 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030321 | T51-R9W5:SW17 | b.b. Rock Cr. | 8% |
| 0511030323 | T51-R9W5:19 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030323 | T51-R9W5:19 | b.b. Rock Cr. | 8% |
| 0511030324 | T51-R9W5:23 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030324 | T51-R9W5:23 | b.b. Rock Cr. | 8% |
| 0511030325 | T51-R9W5:24 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030325 | T51-R9W5:24 | b.b. Rock Cr. | 8% |
| 0511030326 | T51-R9W5:28 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030326 | T51-R9W5:28 | b.b. Rock Cr. | 8% |
| 0511030327 | T51-R9W5:29 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030327 | T51-R9W5:29 | b.b. Rock Cr. | 8% |
| 0512070106 | T51-R9W5:32 | Surf. to b. Rock Cr. | 16% |
| 0512070106 | T51-R9W5:32 | b.b. Rock Cr. | 8% |
| 0511030329 | T51-R9W5:34 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030329 | T51-R9W5:34 | b.b. Rock Cr. | 8% |
| 0511030330 | T51-R9W5:N35 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030330 | T51-R9W5:N35 | b.b. Rock Cr. | 8% |

Schedule 1
Tenements held at 30 June 2014



| Crown Lease or Licence # | Legal Description | Rights | Interest |
|---------------------------------|--------------------------|--|-----------------|
| 0511030332 | T51-R10W5:S2 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030332 | T51-R10W5:S2 | b.b. Rock Cr. | 8% |
| 0512070107 | T51-R10W5:N2, 11 | b.b. Nisku | 8% |
| 0511030334 | T51-R10W5:3 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030334 | T51-R10W5:3 | b.b. Rock Cr. | 8% |
| 0510080158 | T51-R10W5:N&SE4 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080158 | T51-R10W5:N&SE4 | b.b. Rock Cr. | 8% |
| 0512070108 | T51-R10W5:SW4 | b.b. Nisku | 8% |
| 0511030336 | T51-R10W5:SW5 | b.b. Mann.to b.Rock Cr. | 16% |
| 0511030336 | T51-R10W5:SW5 | b.b. Rock Cr. | 8% |
| 0512070109 | T51-R10W5:SE5 | b.b. Nisku | 8% |
| 0510080160 | T51-R10W5:N5 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080160 | T51-R10W5:N5 | b.b. Rock Cr. | 8% |
| 0510080162 | T51-R10W5:8 | b.b. Mann. To b. Rock Cr. | 16% |
| 0510080162 | T51-R10W5:8 | b.b. Rock Cr. | 8% |
| 0510080162 | T51-R10W5: 17 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080162 | T51-R10W5: 17 | b.b. Rock Cr. | 8% |
| 0510080163 | T51-R10W5:9 | b.b. Vik. to b. Rock Cr. | 16% |
| 0510080163 | T51-R10W5:9 | b.b. Rock Cr. | 8% |
| 0511030338 | T51-R10W5:13 | b.b. Mann. To b. Rock Cr. | 16% |
| 0511030338 | T51-R10W5:13 | b.b. Rock Cr. | 8% |
| 0511030339 | T51-R10W5:19 | b.b. Mann. to b. Rock Cr. excl. NG in L. Mann-Rock Cr. | 16% |
| 0511030339 | T51-R10W5:19 | b.b. Rock Cr. | 8% |
| 0511030341 | T51-R10W5:SE20 | b.b. Mann. To b. Rock Cr. | 16% |
| 0511030341 | T51-R10W5:SE20 | b.b. Rock Cr. | 8% |
| 0510080170 | T51-R10W5:21 | b.b. Mann. To b. Rock Cr. | 16% |
| 0510080170 | T51-R10W5:21 | b.b. Rock Cr. | 8% |
| 0511030342 | T51-R10W5:24 | b.b. Mann. To b. Rock Cr. | 16% |
| 0511030342 | T51-R10W5:24 | b.b. Rock Cr. | 8% |
| 0511040385 | T51-R10W5:SW33 | b.b. Mann. To b. Rock Cr. | 16% |
| 0511040385 | T51-R10W5:SW33 | b.b. Rock Cr. | 8% |
| 0511030343 | T51-R11W5:24 | b.b. Mann. to b. Rock Cr. excl. NG in L. Mann-Rock Cr. | 16% |
| 0511030343 | T51-R11W5:24 | b.b. Rock Cr. | 8% |
| 0511080079 | T51-R14W5:35 | b.b. Bluesky-Bullhead to b. Rock Cr. | 16% |
| 0511080079 | T51-R14W5:35 | b.b. Rock Cr. | 8% |
| 0511030346 | T52-R10W5:S7 | b.b. Mann. To b. Rock Cr. | 16% |
| 0511030346 | T52-R10W5:S7 | b.b. Rock Cr. | 8% |
| 0510120389 | T53-R12W5:24 | b.b. Rock Cr. | 8% |
| 0510120390 | T53-R12W5:35 | b.b. Rock Cr. | 8% |
| 0510120393 | T54-R11W5:N6 | b.b. Rock Cr. | 8% |
| 0511080092 | T54-R11W5:7 | b.b. Rock Cr. | 8% |
| 0511080093 | T54-R12W5:12 | b.b. Rock Cr. | 8% |