

Notice reference number: 0839.14.08

Notice date: 1/08/2014

What's this about?

Effective date: 1/08/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Bellamy's Australia Limited – Admission and Commencement of Official Quotation

Description

Bellamy's Australia Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Friday, 1 August 2014.

Official quotation of the Company's securities will commence at 11.00 am Australian Eastern Standard Time (AEST) on Tuesday 5 August 2014.

Quoted Securities:	95,000,392 fully paid ordinary shares
ASX Code:	BAL
Time:	11.00am AEST
Date:	Tuesday 5 August 2014
ASX Trade Abbreviation:	BELLAMYS
ISIN:	AU000000BAL8
Home Branch:	Melbourne
Industry Classification:	3020 – Food Beverage and Tobacco
Registered Office:	54 Tamar Street, Launceston Tasmania 7250
Company Secretary:	Brian Green
Share Registry:	Link Market Services Limited Level 1, 333 Collins Street Melbourne Victoria
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Tasmania.
Dividend Policy:	See page 20 of the Company's replacement prospectus dated 21 July 2014.

Activities:	Producer and distributor of branded food products.
ASX Restricted Securities:	Nil
Securities not quoted:	2,200,000 options exercisable at \$1.00 each, expiring two years following vesting.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 21 July 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company on +61 3 6332 9200.

Issued by
Kobe Li

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Disclaimer