



MARKET RELEASE

1 August 2014

Bellamy's Australia Limited

ADMISSION TO OFFICIAL LIST

Bellamy's Australia's Limited was admitted to the Official List of ASX Limited on Friday, 1 August 2014.

Official Quotation of the following securities will commence at 11:00 am A.E.S.T. on Tuesday, 5 August 2014.

95,000,392 fully paid ordinary shares of the Company.

Security Code: BAL

Kobe Li

Senior Adviser, Listings Compliance (Melbourne)