



# MARKET RELEASE

1 August 2014

**Bellamy's Australia Limited**

## PRE-QUOTATION DISCLOSURE

Bellamy's Australia Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 1 August 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's constitution.
5. A statement from all the directors, in accordance with listing rule 1.2.5A.
6. The audited accounts for the full years ended 30 June 2011, 2012 and 2013 and the reviewed accounts for the 9 months ended 31 March 2014 for Tasmanian Pure Foods Ltd.

7. A statement from the Company setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
8. The full terms and conditions of the Employee Share Option Plan
9. The Company's corporate governance statement.
10. The Company's securities trading policy.

Security Code: BAL

Kobe Li  
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