

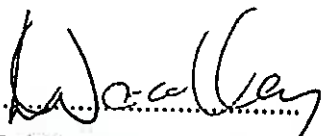
BELLAMY'S AUSTRALIA

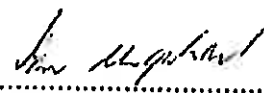
ASX Compliance Pty Limited
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000

Dear Sir

STATEMENT OF DIRECTORS

This is to confirm that we, the undersigned, being all the Directors of Bellamy's Australia Limited ACN 124 272 108 (Company) have made enquiries and nothing has come to our attention up to the date of this statement to suggest that the Company is not continuing to earn profit from its continuing operations.


.....
Robert Geoffrey Woolley


.....
Ian Alexander Urquhart


.....
Laura Nicole McBain


.....
Michael Gerard Wadley

Dated: the 7th day of July 2014

A pure start to life!