

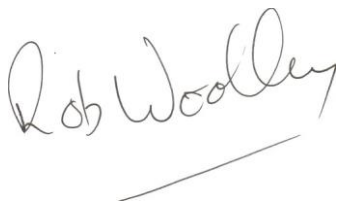
BELLAMY'S AUSTRALIA LIMITED PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with official quotation and trading of the fully paid ordinary shares in Bellamy's Australia Limited (**Company**).

Capitalised terms not defined in this document have the meaning given to them in the replacement prospectus lodged with the Australian Securities and Investments Commission on 21 July 2014 (**Prospectus**).

STATEMENT OF SECURITIES SUBJECT TO VOLUNTARY ESCROW

There are 17,567,222 fully paid ordinary shares in the Company that are subject to voluntary escrow for the period commencing from the date of quotation of the Company's shares on the ASX and ending on the date three days after the audited Company accounts for the financial year ending 30 June 2015 have been released to the ASX.



Rob Woolley
Chairman
Bellamy's Australia Limited

A pure start to life!