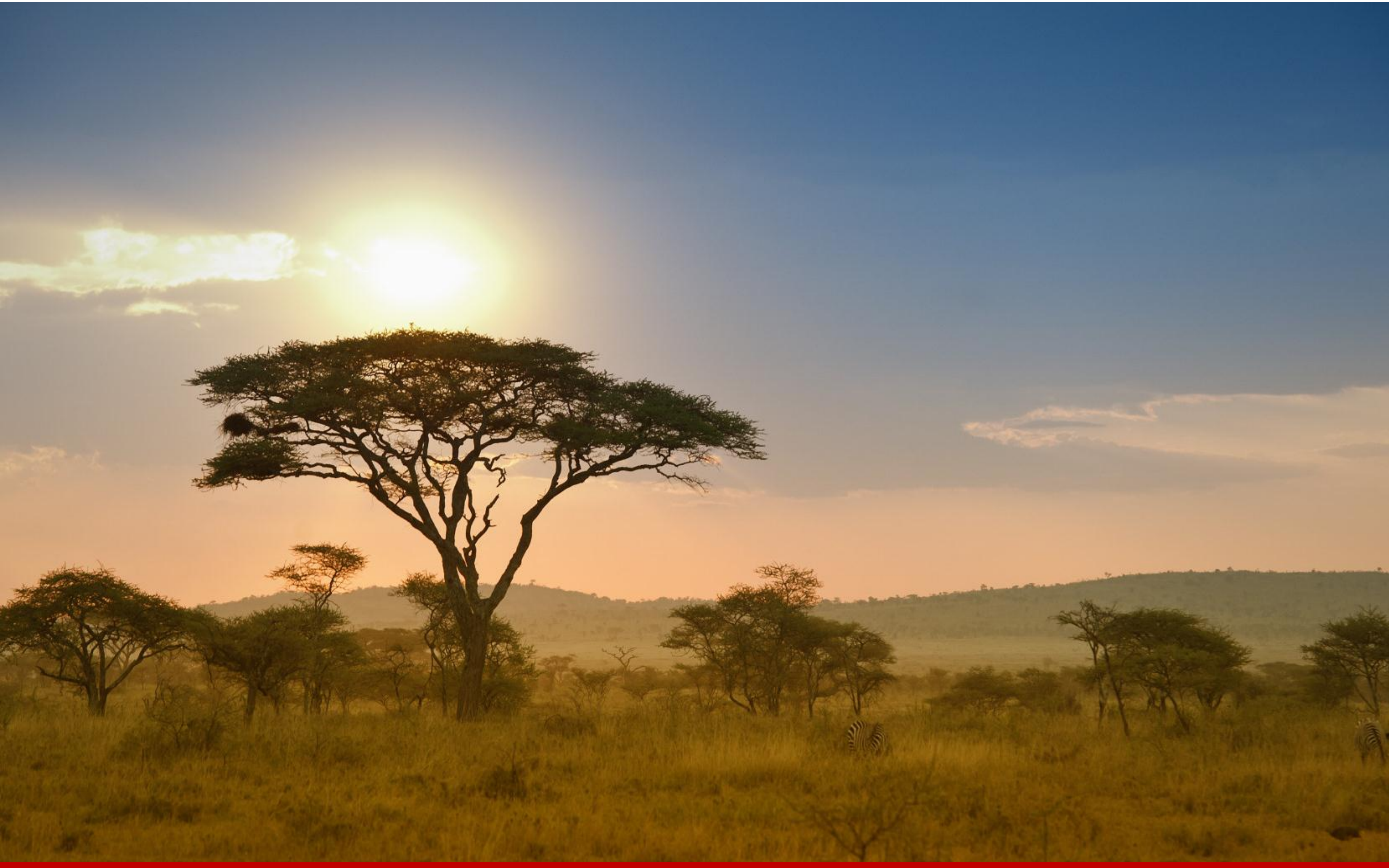


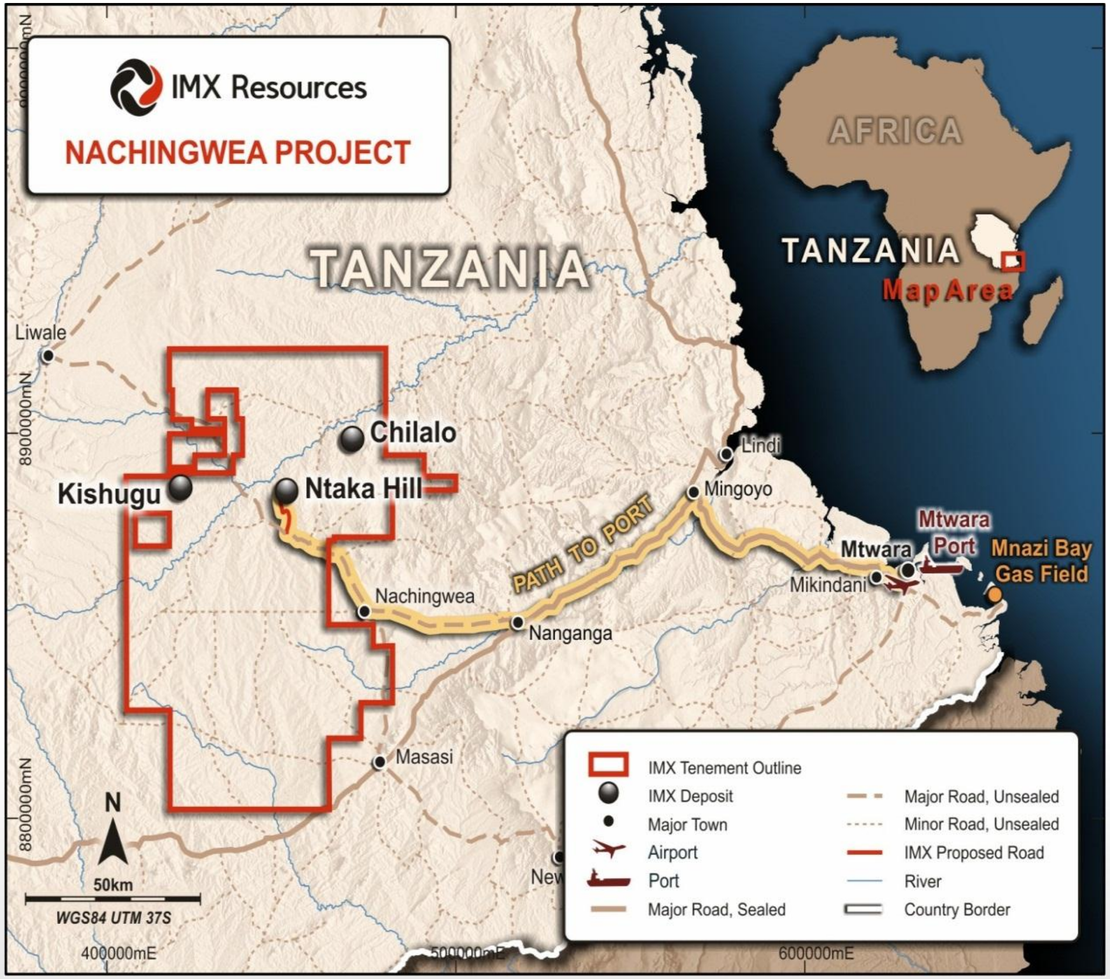
August 2014 Investor Presentation

Gary Sutherland, Managing Director

IMX Resources
ASX Code: IXR

IMX Resources
Key take outs

- Restructured Management team – exploration focussed with reduced overheads
- New Focus on graphite, gold and nickel at Nachingwea in Tanzania
  - *Significant existing nickel resource*
  - *Large prospective landholding*
- South Australian iron ore and base metals assets: Value to be maximised through sale or partnership



IMX Corporate Snapshot *

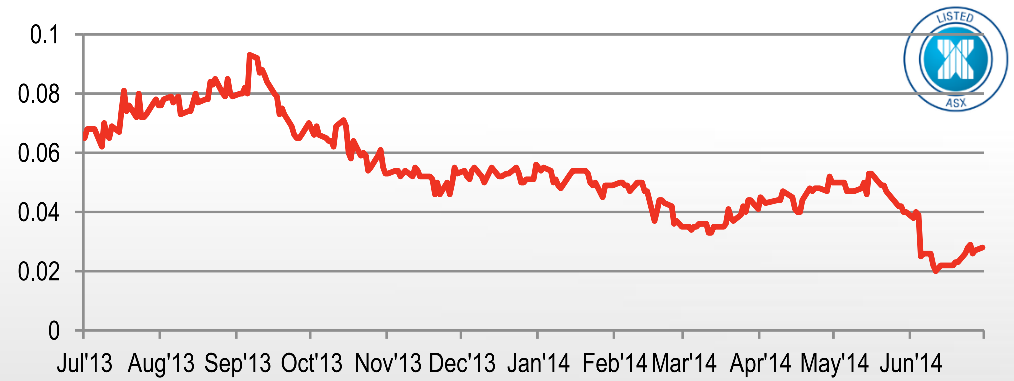
Overview	
ASX Code / TSX Code	IXR
Issued Capital	396m
Market Capitalisation (@ 3.5c)	$13.9m
IMX Cash	$1.7m[1]
Enterprise Value	$12.2m
Options / Warrants	13.5m listed options[2]
	11.0m unlisted options[3]
52 Week High / Low	$0.098 / $0.019

Major Shareholders	
Sichuan Taifeng Group	13.1%[4]
OZ Minerals Limited	8.5%
Tonghua Iron and Steel	4.1%
Anglo American Investments	2.9%

1. *IMX cash – June 2014*
2. *Expiry date 14 September 2015, exercisable at A$0.60*
3. *Includes 0.56m options exercisable for 3.793 shares per option*
4. *One seat on IMX Board*
5. *Transitioning out – new appointment to be made*

Board	
Gary Sutherland[5]	*Managing Director*
Derek Fisher	*Chairman*
Sun Wei	*Non-executive Director*
Kellie Benda	*Non-executive Director*
Senior Management	
Phil Hoskins	*Chief Financial Officer*
Nick Corlis	*General Manager – Exploration*
Stewart Watkins	*General Manager – Projects*
Stuart McKenzie	*Company Secretary*

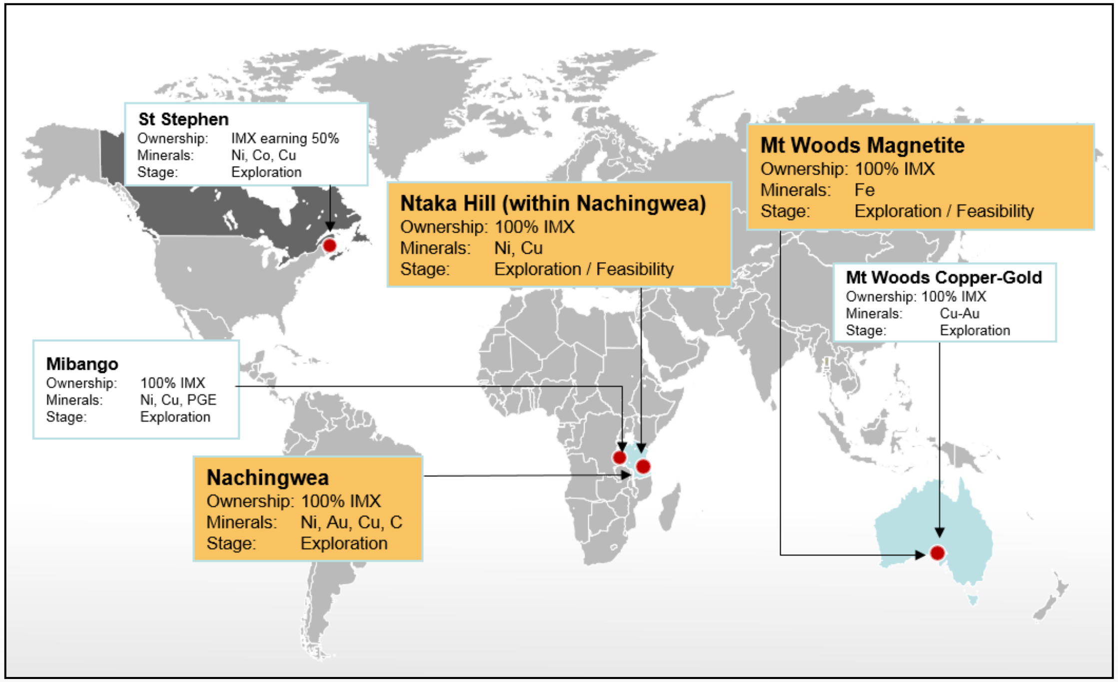
IMX Resources Limited FPO as of 14 July 2014



** All numbers are provided pre-capital raising*

IMX Overview

- Focus on graphite, gold and nickel at Nachingwea Property in Tanzania
  - *Significant existing nickel resource*
  - *Large prospective landholding*
- South Australian assets with strong prospects for base metals and iron ore, value to be maximised through sale or partnership
- Capital raising completed to pursue graphite and gold exploration and fund tenement retention studies at Ntaka Hill Nickel Project



IMX Flagship Asset – Nachingwea, Tanzania*

Large prospective property in East Africa

GRAPHITE

- Emerging graphite prospect in world class graphite province

GOLD

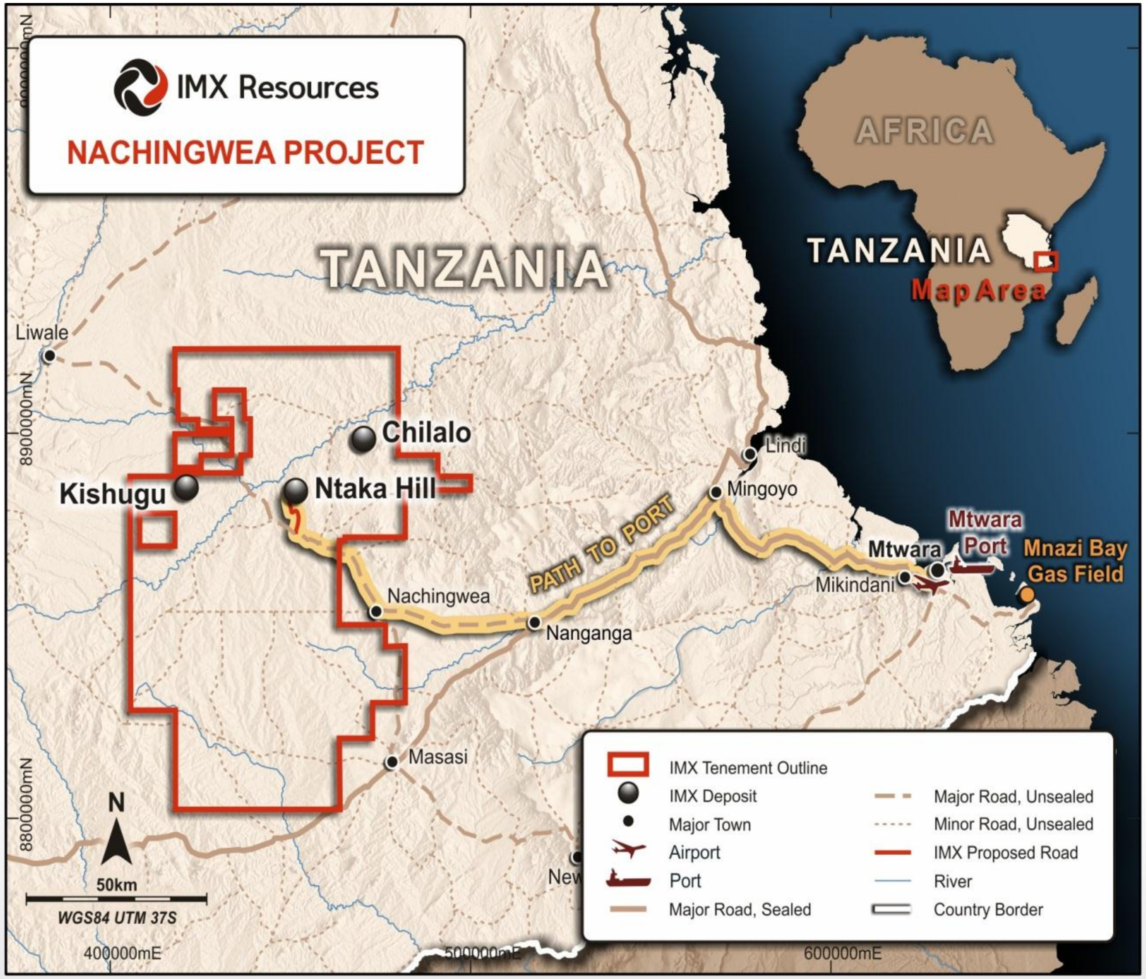
- Exciting Kishugu gold target – very large gold anomaly

NICKEL

- Significant existing nickel sulphide resource at Ntaka Hill

REGIONAL OPPORTUNITIES

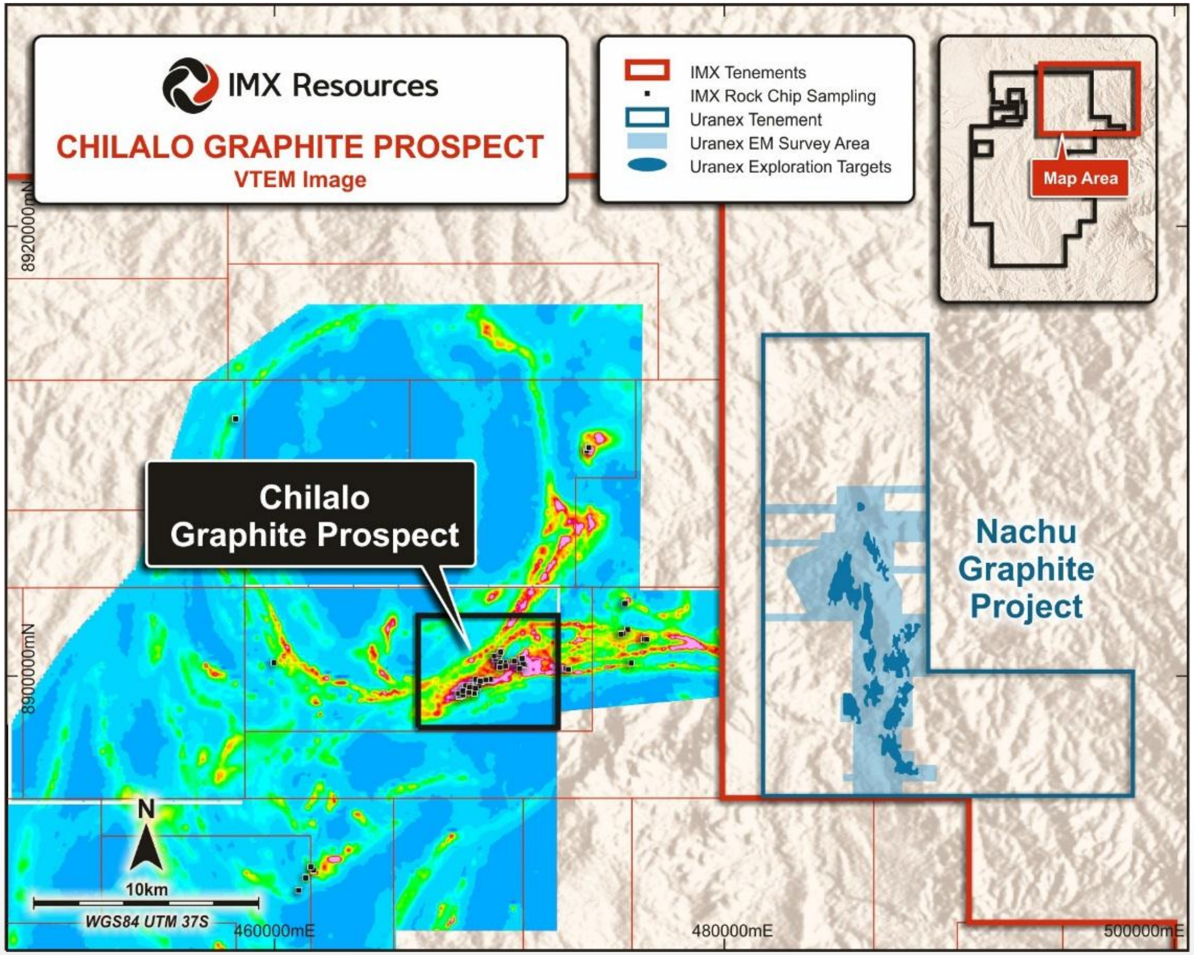
- Significant data sets from multiple exploration campaigns



*IMX owns 85% subject to joint venture with MMG

Chilalo Graphite Prospect

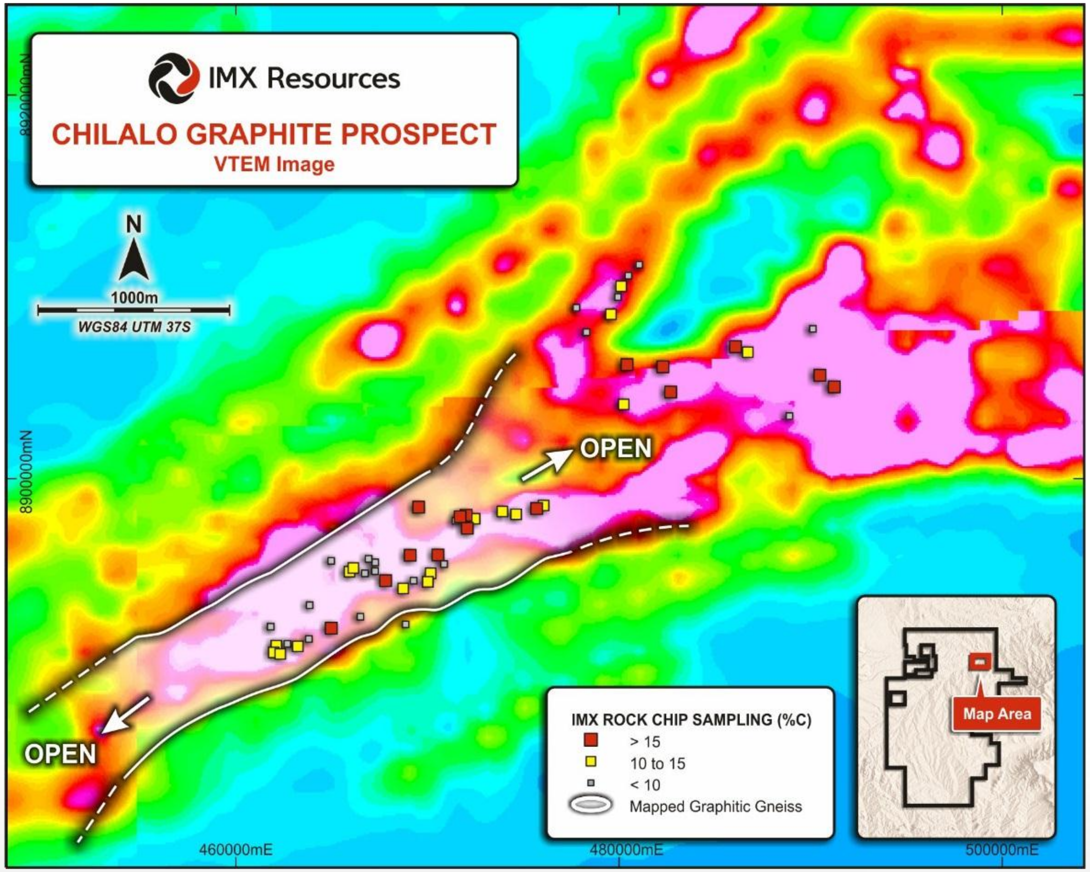
- Located in Mozambique Belt – renowned for high grade, coarse flake graphite (SYR – Balama, KNL – Mahenge, UNX – Nachu)
- Adjacent to known graphite mineralization – IMX has dominant land position
- Large VTEM dataset across broader Nachingwea property
- Currently best target area is located just 5km west of Uranex's (ASX:UNX) Nachu Graphite Project



Chilalo Graphite Prospect

Compelling case for economic resource with significant upside

- 65 rock chip samples have returned grades of up to 29.6% carbon – 41 samples >10% carbon
- Mapping correlates with high grade rock chips and VTEM anomaly
- Mineralisation is 500m wide and >10km long



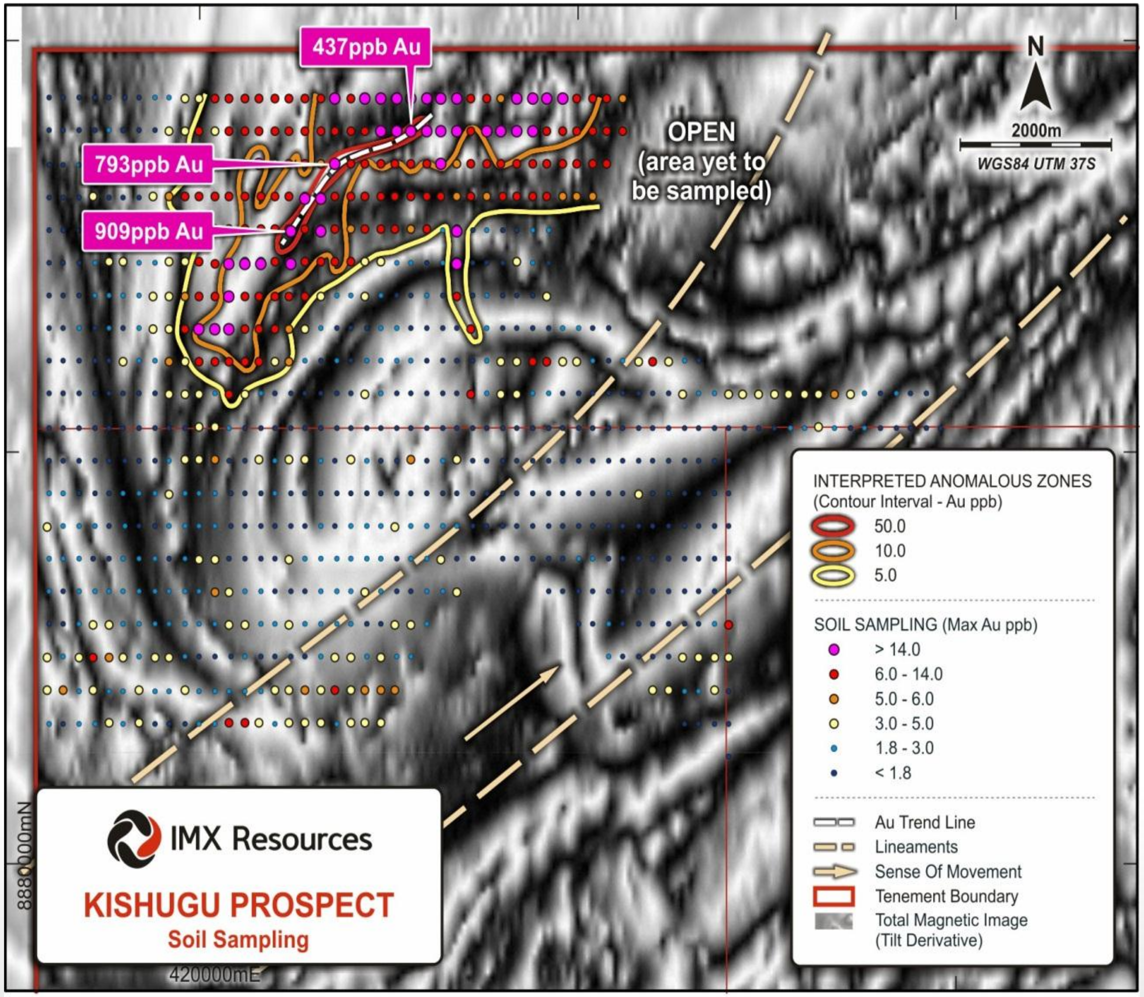
Targeted Milestones

- Drilling commences Oct 2014
- Results expected Dec 2014

Kishugu Gold Prospect

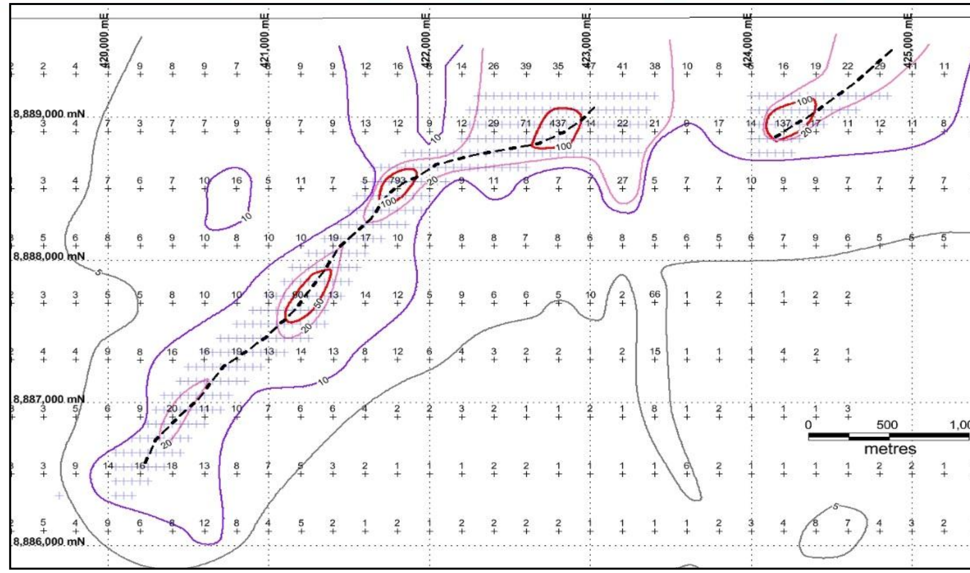
An exciting new gold target

- Potential to host significant gold deposit
- Extensive, coherent, gold-in-soil anomaly measuring 4km by 5.5km
- Peak soil values, up to 904ppb Au, define a 2km trend within the main anomaly
- Associated pathfinder elements such as As, Bi and Ag
- Open along strike
- Located adjacent to major structure



Kishugu Gold Prospect

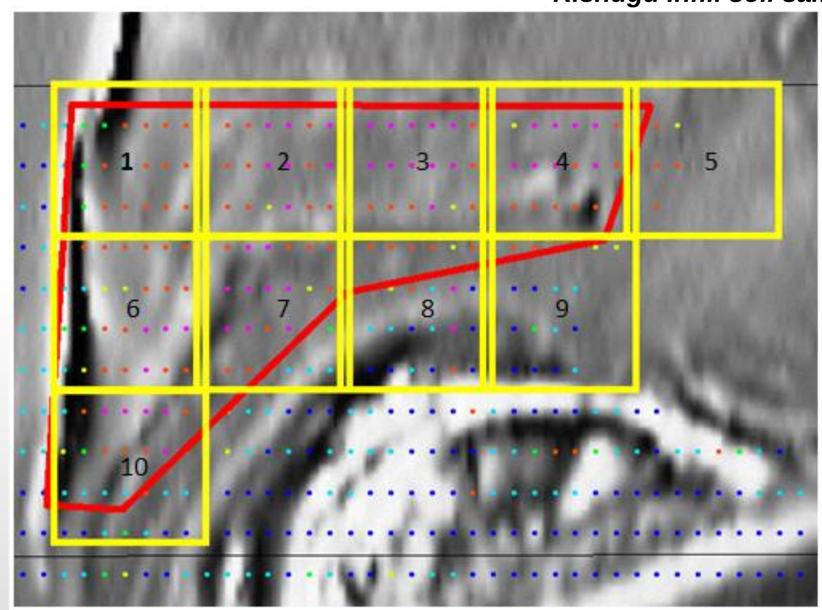
- Completed collection of 366 infill soil samples at 100 x 50m spacing
- Induced Polarisation (IP) survey currently underway



Kishugu Infill soil samples

Targeted Milestones

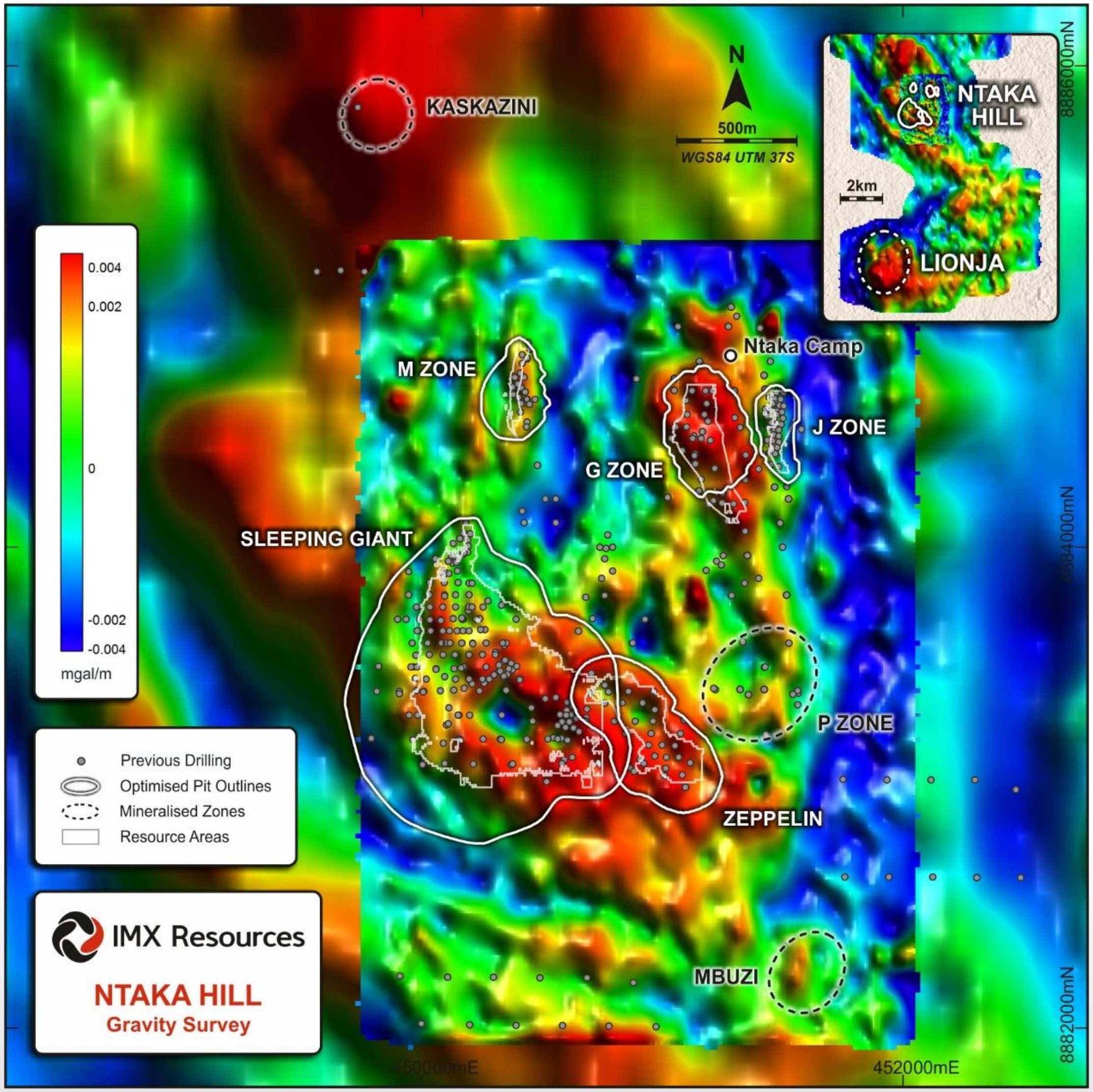
- Infill soil results expected Sept 2014
- Drilling commences Oct 2014
- Results expected Dec 2014



Proposed IP survey blocks

Ntaka Hill Nickel

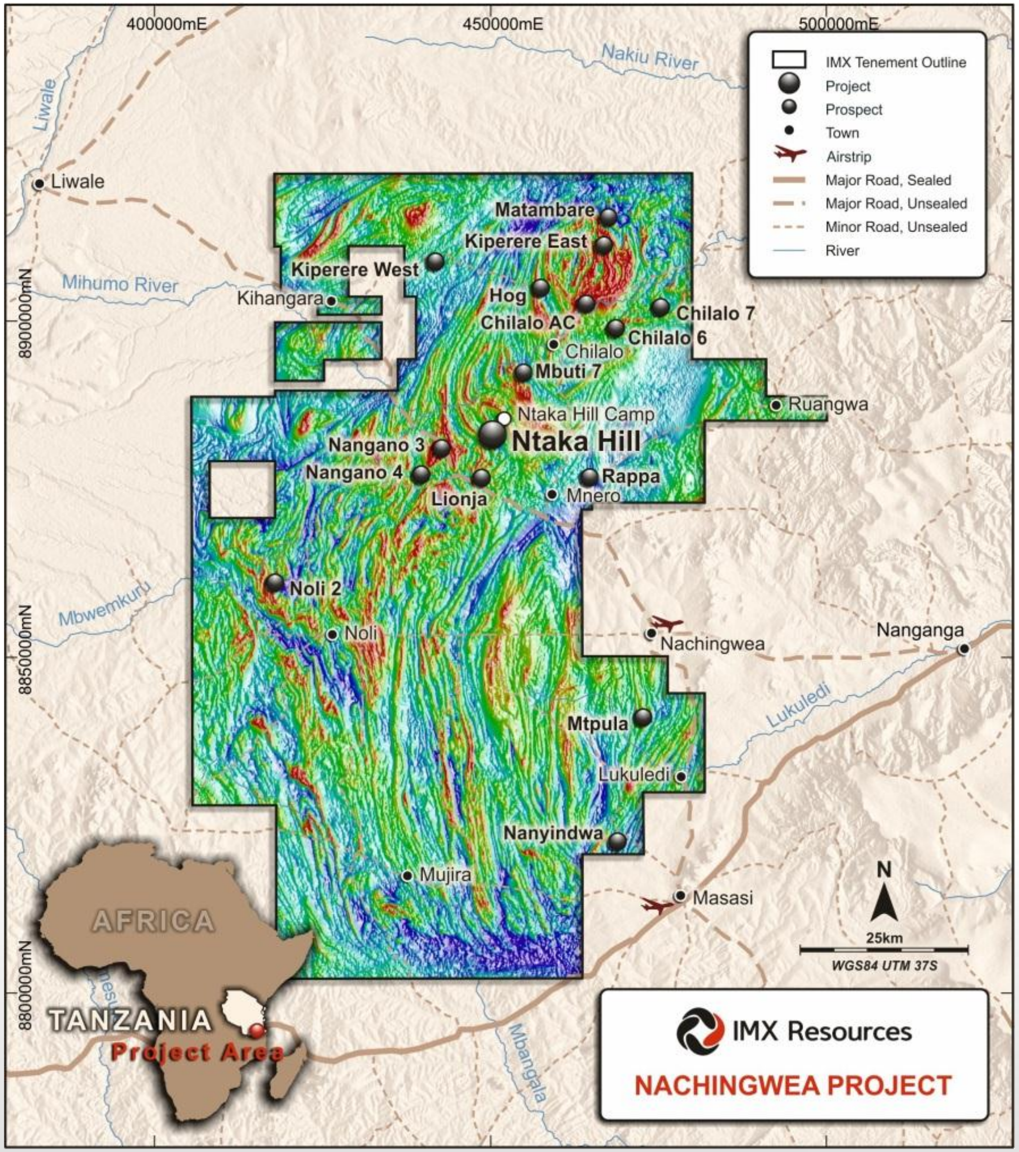
- Significant existing nickel resource
- MMG JV program has left un-drilled nickel targets at Ntaka Hill
- Potential for more shallow nickel sulphides
- Excellent metallurgy capable of producing a premium concentrate with low impurities
- Easy access to infrastructure
- Tenement Retention Feasibility Study commenced
- Provides IMX with leverage to nickel price upside



Nachingwea Regional Prospectivity

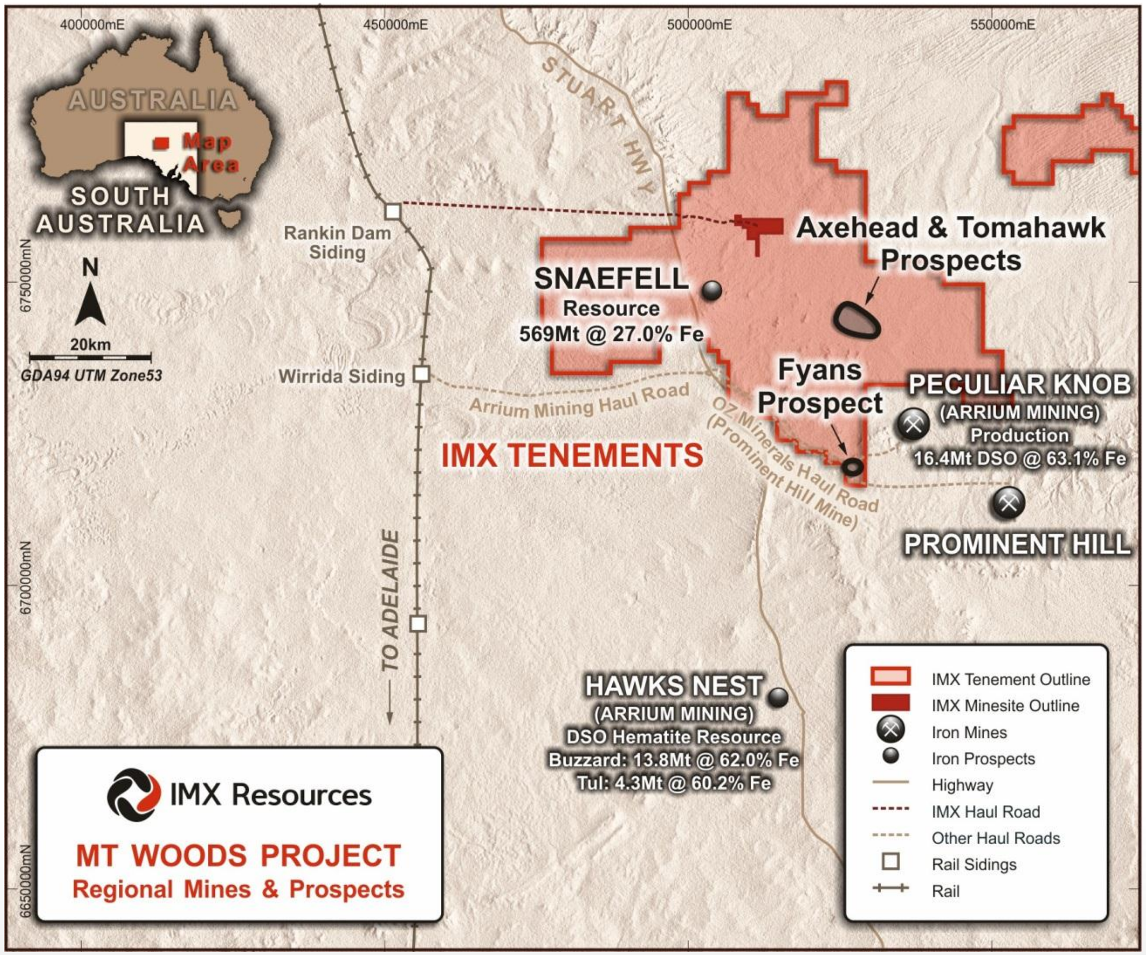
Large landholding prospective for Graphite, Au, Ni

- 6,800 km^2 land holding (granted and applications)
- High likelihood of defining and delineating additional targets
- Significant datasets from multiple exploration campaigns
  - *VTEM and soil surveys have identified multiple high-priority graphite and NiS targets*
  - *Au anomalies in stream sediment surveys*



South Australian Assets

- Significant Inferred Magnetite Resource of 569Mt @ 27.1% Fe[1] including potential high-grade
- IMX retains 3,200km^2 of highly prospective exploration tenure located close to existing infrastructure
- DSO Hematite potential
- Highly prospective IOCG property in world-class province – 30km from Prominent Hill
- Value to be maximised through sale or partnership



1. ASX announcement 9 March 2012. Since announcing this mineral resource estimate on 9 March 2012, IMX is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimate in that announcement continue to apply and have not materially changed.

The IMX Value Proposition

Key reasons to invest in IMX Resources

- Outstanding exploration asset at Nachingwea
- Compelling graphite opportunity in world-class Mozambique Belt (Chilalo)
- Exploration commencing at exciting new gold prospect (Kishugu)
- Exposure to nickel price – substantial existing resource with upside
- Numerous regional opportunities
- Value to be realised from South Australian assets

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Competent Person's Consents (continued…)

DISCLAIMER (cont.)

- On 18 June 2014, IMX announced the appointment of Voluntary Administrators to Termite Resources NL ("**Termite**"). Termite is wholly-owned by an incorporated joint venture entity, the board of which comprises nominees of IMX and Taifeng Yuanchuang International Development Co., Ltd. Termite holds the joint venture's interests in the Cairn Hill Mine, located 55 kilometres south-west of Cooper Pedy in South Australia.
- The first meeting of Termite creditors was held on 30 June 2014. The Voluntary Administrator's final report to creditors is expected to be issued on or around 15 September 2014 and the second meeting of creditors is anticipated to take place on or before 24 September 2014. IMX continues to assist the Voluntary Administrators as appropriate, towards finding the best possible outcome for Termite.

COMPETENT PERSON'S CONSENTS

- The Ntaka Hill global mineral resource estimate includes mineral resource estimates for the Sleeping Giant deposit, the Zeppelin deposit and other zones located in the Ntaka Hill Nickel Sulphide Project area.
- The updated Mineral Resource estimate for Sleeping Giant was prepared in accordance with JORC 2012 by Cube Consulting Pty Ltd of Perth ('**Cube**'), Western Australia under the supervision of Patrick Adams, B.Sc., Grad Cert. Geostats, CP (GEO), Principal Consulting Geologist. Mr Adams is a registered member of the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under the JORC 2012 and an independent qualified person under NI 43-101. Mr Adams has verified the data underlying the information contained in this presentation and approves and consents to the inclusion of the data in the form and context in which it appears.
- Information relating to the 2012 Mineral Resource estimate (other zones in the Ntaka Hill Nickel Sulphide Project) and the 2013 Zeppelin Mineral Resource estimate, was prepared in accordance with JORC 2004 by Roscoe Postle Associates Inc. of Toronto, under the supervision of Chester Moore, P. Eng., P. Geo., Principal Geologist. It has not been updated since to comply with JORC 2012 on the basis that the information has not materially changed since it was last reported. Mr. Moore is an independent qualified person as defined by NI 43-101 and a Competent Person under JORC 2004. This information, which forms part of the Ntaka Hill global Mineral Resource estimate, has been reviewed by Patrick J. Adams, B.Sc., Grad Cert. Geostats, Principal Consulting Geologist, of Cube who approves and consents to the inclusion of the data in the form and context in which it appears.

COMPETENT PERSON'S CONSENTS (cont.)

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- Information in this presentation relating to technical information on exploration results at the Nachingwea Project is based on is based on data collected by the Company's former joint venture partner, Continental Nickel Limited, under the supervision of joint venture company geologists since 2006 and on data collected by IMX. Mr Nick Corlis, in his capacity as a full time employee of the Company holding the position of General Manager Exploration, has been working on the Nachingwea Property since May 2014. Mr Corlis BSc (Hons) MSc, is a registered member of the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under JORC 2012 and as a qualified person under NI 43-101. Mr. Corlis has verified the data underlying the information contained in this announcement and approves and consents to the inclusion of the data in the form and context in which it appears.
- The Snaefell Inferred Mineral Resource was prepared and first disclosed under JORC 2004. It has not been updated since to comply with JORC 2012 on the basis that the information has not materially changed since it was last reported. Information in this presentation that relates to the estimation of the Inferred Mineral Resource at Snaefell is based on information compiled by Mrs Vanessa O'Toole and reviewed by Mr Trevor Stevenson. Mr Stevenson is a Fellow of the Australasian Institute of Mining and Metallurgy, a member of MICA and is a full-time employee of RungePincockMinarco. Mr Stevenson has sufficient relevant experience to qualify as a Competent Person under JORC 2004 and as a Qualified Person for the purpose of NI 43-101. Mr Stevenson consents to the inclusion of the data in the form and context in which it appears.