

4 August 2014

The Manager Company Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

ASX ANNOUNCEMENT: AMBERTECH SECURES NEW FINANCE FACILITY

The Board of Ambertech is pleased to announce that the company has secured a new two year finance facility with Bibby Financial Services. The new facility is an invoice discounting solution with approval up to \$6M and replaces the CBA as the primary lenders to the business.

Drawdown of the facility is subject to certain conditions precedent.

The Bibby facility provides Ambertech with greater flexibility to undertake new projects and to fund potential growth opportunities. This flexibility will assist the company in its current turnaround phase.

Yours sincerely

Robert Glasson Company Secretary 4 August 2014