

5 August 2014

Clarification - Letter to Option Holders

The letter to option holders released to the market today was incorrectly headed as a pro rata renounceable entitlement issue.

The issue is to be a pro rata **non** renounceable entitlement issue as referred to in the body of the letter and in the prior announcement, also made today, of the issue.

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Headquartered in Melbourne and listed on the ASX, Aura Energy (AEE) is an explorer and developer of uranium assets. The company has advanced uranium projects with large resources that are close to the surface in both Europe and Africa and also has a resource in Australia. Aura holds a total of 860 million pounds (389,000 tonnes) uranium in inferred resources. Its two main projects include: the Häggån Project located in Sweden's Alum Shale Province, one of the largest depositories of uranium in the world; and the highly prospective Reguibat Province in Mauritania. The company aims to create shareholder value by completing feasibility studies on these two projects